

Announcement Summary

Entity name

GLOBAL HEALTH LIMITED

Date of this announcement

Tuesday August 03, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	8,171,017	03/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

75091377892

1.3 ASX issuer code

GLH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

New unquoted options issued as part of the placement announced on 15 June 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

3/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396882-3A570964?access token=83 ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.83250000 3/8/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

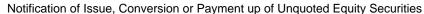
Other

Description

GLH: Ordinary fully paid shares

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were issued pursuant to a prospectus as part of a placement announced on 15 June 2021.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued as part of a placement announced on 15 June 2021 and as referred to in an Appendix 3B lodged on 15 June 2021 and an Appendix 3B lodged on 22 July 2021.

Issue details

Number of +securities

8,171,017

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

7,039,663 options attach to new shares issued under the placement with 1 free option for every 2 shares. 1,131,354 options were issued to nominees of Bell Potter and Baker Young for services provided.

Purpose of the issue

Other

Additional Details

Some options attach to new shares under the placement. Others were issued to nominees of the brokers



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

GLH: ORDINARY FULLY PAID 56,567,725

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GLHAI: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,445,000
GLHAK : OPTION EXPIRING 11-NOV-2022 EX 25C	3,819,748
New class - code to be confirmed : Options	8,171,017



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 27/7/2021