



Announcement Summary

Entity name

GLOBAL HEALTH LIMITED

Date of this announcement

Tuesday August 03, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	8,171,017	03/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GLOBAL HEALTH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

75091377892

### 1.3 ASX issuer code

GLH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/8/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

New unquoted options issued as part of the placement announced on 15 June 2021.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396882-3A570964?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02396882-3A570964?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.83250000

**Expiry date**

3/8/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

GLH: Ordinary fully paid shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The options were issued pursuant to a prospectus as part of a placement announced on 15 June 2021.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The options were issued as part of a placement announced on 15 June 2021 and as referred to in an Appendix 3B lodged on 15 June 2021 and an Appendix 3B lodged on 22 July 2021.

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#### Issue details

##### Number of +securities

8,171,017

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

7,039,663 options attach to new shares issued under the placement with 1 free option for every 2 shares. 1,131,354 options were issued to nominees of Bell Potter and Baker Young for services provided.

##### Purpose of the issue

Other

##### Additional Details

Some options attach to new shares under the placement. Others were issued to nominees of the brokers

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
GLH : ORDINARY FULLY PAID	56,567,725

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GLHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,445,000
GLHAK : OPTION EXPIRING 11-NOV-2022 EX 25C	3,819,748
New class - code to be confirmed : Options	8,171,017



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/7/2021