



Announcement Summary

Entity name

IMUGENE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 04, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMU	ORDINARY FULLY PAID	300,000,000	04/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

29-Jul-2021 09:20

Announcement Title

New - Proposed issue of securities -
IMU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Maximum 150,000,000 Options to be issued on 20 August 2021.



Placement Details

ASX +security code and description

IMU : ORDINARY FULLY PAID

Issue date

4/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

300,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted

N/A

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	5,303,025,244
IMUOC : OPTION EXPIRING 30-NOV-2022	167,983,213
IMUOB : OPTION EXPIRING 30-NOV-2021	161,877,495

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAV : OPTION EXPIRING 01-DEC-2023 EX \$0.09	10,000,000
IMUAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,000,000
IMUAS : OPTION EXPIRING 18-NOV-2022 EX 4C	30,000,000
IMUAO : OPTION EXPIRING 08-NOV-2022 EX 4C	10,000,000
IMUAP : OPTION EXPIRING 08-NOV-2022 EX 4.2C	20,000,000
IMUAQ : OPTION EXPIRING 08-NOV-2022 EX 4.5C	40,000,000
IMUAT : OPTION EXPIRING 30-SEP-2023 EX \$0.065	5,000,000
IMUAU : OPTION EXPIRING 30-SEP-2023 EX \$0.06	5,000,000
IMUAY : OPTION EXPIRING 30-APR-2025 EX \$0.19	45,000,000
IMUAW : OPTION EXPIRING 26-FEB-2024 EX \$0.15	5,000,000

