



A.B.N. 52 007 626 575  
Suite 508, 737 Burwood Road, Hawthorn East, Victoria, 3123, Australia

4 August 2021 (Canada)

ASX / TSX-V: JRV  
OTC: JRVMF

## Additional TSX-Venture Exchange disclosure

Jervois Mining Limited (“**Jervois**” or the “**Company**”) (ASX: JRV) (TSX-V: JRV) (OTC: JRVMF) discloses the following historical statutory financial information for the Freeport Cobalt business in accordance with TSX-Venture Exchange requirements. Jervois announced its intention to acquire Freeport Cobalt in news release dated 27 July 2021.

Information from Audited Financial Statements <sup>(1)</sup>	31 December 2020 US\$m
Revenue (year ended 31 December 2020)	209
Net Income (after tax) (year ended 31 December 2020)	11
Total Assets (at 31 December 2020)	141
Total Liabilities (at 31 December 2020) <sup>(2)</sup>	51

(1) Historical information is from the audited financial statements for Koboltti Chemicals Holdings Ltd (“**KCHL**”) for the year ended 31 December 2020 and are prepared in accordance with US GAAP. KCHL is the parent company of Freeport Cobalt Oy and four affiliated entities (the entities that Jervois proposes to acquire). The consolidated KCHL financial statements also include balances that relate only to the activity of the KCHL parent entity (which Jervois is not acquiring).

(2) Total liabilities include related party loans that will not be acquired by Jervois.

Jervois confirms that this news release does not constitute material additional information.

On behalf of Jervois Mining Limited  
Alwyn Davey, Company Secretary.



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