

6 August 2021

Australian Securities Exchange (ASX) Announcement

Placement shares allotted

Sensera Limited (ASX: SE1, "Sensera" or "the Company") advises that 73,529,037 fully paid ordinary shares were allotted today pursuant to the placement announced on 2 August 2021.

A summary of the Company's issued securities (post allotment) is set out below.

ASX code and Security description	No. of securities
SE1: Fully paid ordinary shares	413,996,443
Unquoted securities	
SE1AB: Options expiring on various dates with exercise prices at or above \$0.15 per share	3,750,000
SE1AE: Options expiring 23-SEP-2025 with an exercise price of \$0.06 per share	7,700,000
SE1AD: Options expiring 23-OCT-2021 with an exercise price of \$0.06 per share	1,000,000
Total options	12,450,000
Warrants expiring 23_OCT-2023 EX \$0.18	29,755,556
Warrants expiring 24_NOV-2023 EX \$0.18	5,800,000
Warrants expiring 19-MAY-2025 EX \$0.03**	34,200,000
SEAC: Total warrants	69,755,556
<i>** The exercise price for the warrants expiring 19 May 2025 is the lower of A\$0.03 or the theoretical ex-rights price (TERP) of any subsequent capital raise to increase shares on issue by more than 15%. The issue date for these warrants is 20 May 2020.</i>	

Appendix 2A and a section 708 notice follows.

This announcement has been approved by the Australian directors.

For more information, please contact:

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About Sensera Limited (ASX: SE1):

Sensera Limited is an Internet of Things (IoT) sensor solution provider. The Company designs and manufactures MicroElectroMechanical Systems (MEMS) and sensors for applications that improve the way things are done.

Shares in Sensera Limited (ASX: SE1) are traded on the Australian Securities Exchange (ASX). For more information, please visit our website: www.sensera.com.

Any forward-looking statements in this announcement are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.