



## Announcement Summary

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**Entity name**

NOVATTI GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 09, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOV	ORDINARY FULLY PAID	452,742	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NOVATTI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

98606556183

**1.3 ASX issuer code**

NOV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

02-Jul-2021 09:23

**Announcement Title**

New - Proposed issue of securities - NOV

**Selected Appendix 3B to submit quotation request**

An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

NOV : ORDINARY FULLY PAID

**Issue date**

9/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

452,742

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.55000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	301,894,040

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,045,835
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,600,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAK : OPTION EXPIRING 30-OCT-2022 EX 25C	2,587,500
NOVAM : OPTION EXPIRING 31-DEC-2021 EX 25C	5,200,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR : OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60	100,000
NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	300,000
NOVAU : OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000

