



## Announcement Summary

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**Entity name**

CIPHERPOINT LIMITED

**Date of this announcement**

Monday August 09, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible notes, converting subject to shareholder approval.	55,555,554	09/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CIPHERPOINT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

120658497

**1.3 ASX issuer code**

CPT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

9/8/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Convertible notes refer to Company's Appendix 3B and ASX announcement date 2 August 2021.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****+Convertible debt securities Details**

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**Type of +security****+Security currency****Face value****Interest rate type****Frequency of coupon/interest payments per year****s128F of the Income Tax Assessment Act status applicable to the +security****Is the +security perpetual (i.e. no maturity)?**☒ No



Maturity date

31/3/2022

**Select other feature(s) applicable to the +security**☒ Convertible**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**☒ No**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

Ordinary fully paid shares.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Convertible notes having a face value of \$1,500,000 (issue price of 2.7 cents per note). Face value converting to ordinary shares at 2.7 cents per share subject to shareholder approval (together with 1 option for every 2 shares issued on conversion). Refer to ASX release on 2 August 2021.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged 2 August 2021.

## Issue details

**Number of +securities**

55,555,554

**Were the +securities issued for a cash consideration?**☒ Yes**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.02700000

**Purpose of the issue**

To raise additional working capital

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTOB : OPTION EXPIRING 15-FEB-2022	22,735,422
CPT : ORDINARY FULLY PAID	215,018,606

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPTAL : PERFORMANCE RIGHTS	22,500,000
CPTAB : OPTION EXPIRING 28-OCT-2025 EX \$0.048	4,500,000
CPTAG : ORDINARY FULLY PAID EMPLOYEE	17,155,305
CPTAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,049,842
New class - code to be confirmed : Convertible notes, converting subject to shareholder approval.	55,555,554



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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