

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **4DMedical Limited**ACN/ARSN **ACN 161 684 831****1. Details of substantial holder (1)**Name **4DMedical Limited and its subsidiaries**ACN/ARSN (if applicable) **ACN 161 684 831**

There was a change in the interests of the substantial holder on

09/08/2021

The previous notice was given to the company on

07/06/2021

The previous notice was dated

07/06/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORD</b>	<b>127,290,329</b>	<b>43.23%</b>	<b>87,016,727</b>	<b>29.55%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/06/2021	4DMedical Limited	Decrease in interests as substantial holder due to dilution of interests arising from an issuance of 52,042 new shares as announced to ASX on 29 June 2021	Nil	ORD 127,290,329	127,290,329 ÷ 294,491,837 = 43.22%
29/06/2021	4DMedical Limited	Increase in interests as substantial holder due to issuance of shares under 4DMedical Limited's Tax Exempt Employee Share	Nil	ORD 72,912	72,912 + 127,290,329 ÷ 294,491,837 = 43.25%

		Plan, the plan rules, as disclosed to ASX on 29 June 2021, restrict the disposal of shares, which gives 4DMedical Limited a relevant interest under s608(1)(c) of the Corporations Act 2001 (Cth). However, the plan rules do not restrict the exercise of voting rights attaching to the securities			
09/08/2021	4DMedical Limited	Decrease in interests as substantial holder due to release of securities from escrow as announced to ASX on 30 July 2021	Nil	ORD 40,346,514	40,346,514, being that:  127,363,241 -40,346,514 =87,016,727 ÷ 294,491,837 = 29.55%

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
4DMedical Limited	Various (see Annexure A)	Various (see Annexure A)	Restriction on disposal of shares under non-mandatory escrow arrangements or ASX mandatory escrow which gives 4DMedical Limited a relevant interest under s608(1)(c) of the Act.	ORD 87,016,727	87,016,727  (127,363,241 -40,346,514 =87,016,727)

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>N/A</b>	<b>N/A</b>

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<b>4DMedical Limited; Australian Lung Health Initiative Pty Ltd; 4DMedical R&amp;D Pty Ltd</b>	<b>LEVEL 5, 468 ST KILDA ROAD, MELBOURNE VIC 3004</b>
<b>4DMedical R&amp;D Inc.; 4DMedical USA Inc.; 4DMedical NZ Limited; 4Dx Pte Ltd</b>	<b>21600 OXNARD ST. SUITE 300, WOODLAND HILLS, CA 91367 USA; 21600 OXNARD ST. SUITE 300, WOODLAND HILLS, CA 91367 USA; LEVEL 18, 188 QUAY STREET, AUCKLAND 1010 NEW ZEALAND; 12 MARINA BOULEVARD #17-00 MARINA BAY FINANCIAL CENTRE TOWER 3, SINGAPORE 018982</b>

## Signature

print name **CHARLENE STAHR** capacity **COMPANY SECRETARY**

sign here *Charlene Stahr* date **10/08/2021**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## **Annexure A**

This is Annexure A of 1 page referred to in ASIC Form 604 (Notice of change of interests of substantial holder) lodged by 4DMedical Limited ACN 161 684 831, which sets out the list of holders subject to ASX mandatory and non-mandatory escrow arrangements.

*Charlene Stahr*

Charlene Stahr

Company Secretary

Dated: 10 August 2021

## LIST OF SHAREHOLDERS WITH SHARES SUBJECT TO ASX MANDATORY ESCROW

REGISTERED HOLDER	NUMBER OF ORDINARY SHARES
VELOCIMETRY CONSULTING PTY LTD	64,837,997
HELEN FOURAS	850,000
ALEX AND CHRISTINE PETROU	2,462,000
DESIDERATA SUPER FUND PTY LTD	194,668
PLANETNOW PTY LTD	863,014
VINEGAR HILL PARTNERS PTY LTD	183,014
JULIAN SUTTON	297,786
JOHN LIVINGSTON PTY LTD	1,505,143
JKEL SUPER PTY LTD	53,315
LUCYNA AND HUGH GUTHRIE	32,055
ROBERT FIGLIN	286,382
JORDAN AND PHILIP THURGOOD	5,000,000
SSD NOMINEES PTY LTD	5,000,000
DESIDERATA INVESTMENTS LIMITED	980,700
ENDLESS SMILES PTY LTD	1,100,000
JOE AND RHONDA CICHELO	320,000
CHAPTER 5 PTY LTD	500,000
PAUL AND PAULA COOKE	500,000
RAMURI PTY LTD	320,000
DANIELLE TRIANTAFILLOU	250,000

## LIST OF SHAREHOLDERS WITH SHARES SUBJECT TO NON-MANDATORY ESCROW

DESCRIPTION	NUMBER OF ORDINARY SHARES
<i>Certain shares granted under historical employee arrangements which are subject to a holding lock, and which give 4DMedical Limited a relevant interest in the securities under s608(1)(c) of the Corporations Act 2001 (Cth).</i>	821,000
<i>Certain shares (including 784 shares held for Helen Fouras) granted under current and historical employee equity plans, which are subject to disposal restrictions under their respective plan rules, giving 4DMedical Limited a relevant interest in the securities under s608(1)(c) of the Corporations Act 2001 (Cth).</i>	659,653