

## Form 604 - Notice of change of interests of substantial holder

10 August 2021

Pursuant to Section 671B of the *Corporations Act 2001* (Cth), Velocimetry Consulting Pty Ltd and Helen Fouras, related parties of 4DMedical Limited (ASX: 4DX, "4DMedical" or the "Company"), provide the attached Form 604, disclosing a net decrease of relevant interests in the Company arising from non-sale events including the release of a significant number of securities, unrelated to them, from escrow.

For clarity, shares held by Velocimetry Consulting Pty Ltd, an entity owned by Helen Fouras and 4DMedical's Managing Director and CEO, Andreas Fouras, have not been sold nor intended to be sold, and are subject to mandatory escrow until 7 August 2022.

### ENDS

Authorised by Charlene Stahr, Company Secretary.

### Contacts:

Corporate	Investor	Media
Charlene Stahr	Simon Hinsley	Matthew Wright
Company Secretary	+ 61 401 809 653	+ 61 451 896 420
companysecretary@4dmedical.com	shinsley@4dmedical.com	matt@nwrcommunications.com.au

### About 4DMedical:

Based in Melbourne, Australia and Los Angeles, U.S., 4DMedical was founded in 2012 and is listed on the Australian Securities Exchange (ASX:4DX).

4DMedical is a medical technology company aiming to deliver the global gold standard in respiratory diagnostics for all lung disorders including: coronavirus, asthma, chronic obstructive pulmonary disease (COPD), cystic fibrosis and cancer.

The unique 4DMedical technology accurately and quickly scans lung function as the patient breathes, to assist in providing sensitive, early diagnosis, and to monitor changes over time. Our Software-as-a-Service (SaaS) scans deliver much more complete results, showing even subtle variations in lung function down to the finest details, using lower levels of radiation than traditional methods.

Respiratory diagnosis is a US\$31 billion per annum global industry. Through its technology 4DMedical provides clinicians with greater insights into diseases of the lung. 4DMedical is focused on providing better information to doctors and patients about lung function. Better information means better decisions, and better outcomes.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **4DMedical Limited**ACN/ARSN **ACN 161 684 831****1. Details of substantial holder (1)**Name **Velocimetry Consulting Pty Ltd and Helen Alexia Fouras**ACN/ARSN (if applicable) **ACN 160 747 286**

There was a change in the interests of the substantial holder on

09/08/2021

The previous notice was given to the company on

07/06/2021

The previous notice was dated

07/06/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>ORD</b>	<b>127,290,329</b>	<b>43.23%</b>	<b>87,016,727</b>	<b>29.55%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/08/2021	Velocimetry Consulting Pty Ltd	Velocimetry Consulting Pty Ltd has a voting power in 4DMedical Limited above 20% and thus is deemed to have the same relevant interest as 4DMedical Limited pursuant to Section 608(3) (a) of the Corporations Act 2001 (Cth) (Act) (excluding shares directly held	Nil	ORD 40,273,602	40,273,602  noting that: 127,290,329 - 40,273,602 = 87,016,727 ÷ 294,491,837 = 29.55%

		<p>by Velocimetry Consulting Pty Ltd, which are subject to escrow).</p> <p>Velocimetry Consulting Pty Ltd 's relevant interest has decreased as a result of 4DMedical's relevant interest decreasing. Details of the decrease in 4DMedical Limited's relevant interest is set out in the Form 604 lodged by it on or around the same date of this Form 604.</p>			
09/08/2021	Helen Fouras	<p>Helen Fouras has voting power in Velocimetry Consulting Pty Ltd above 50% and thus is deemed to have the same relevant interest as Velocimetry Consulting Pty Ltd pursuant to Section 608(3)(b) of the Act.</p> <p>Helen Fouras' relevant interest has decreased as a result of Velocimetry Consulting Pty Ltd's relevant interest decreasing. Details of the decrease in Velocimetry Consulting Pty Ltd's relevant interest is set out above.</p>	Nil	ORD 40,273,602	<p>40,273,602</p> <p>noting that: 127,290,329 - 40,273,602 = 87,016,727 ÷ 294,491,837 = 29.55%</p>

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Velocimetry Consulting Pty Ltd & Helen Fouras	Velocimetry Consulting Pty Ltd	Velocimetry Consulting Pty Ltd	Direct holding & Deemed relevant interest pursuant to Section 608(3) (b) of the Act	ORD 64,838,000	64,838,000  (noting that 64,838,000 + 22,178,727 =87,016,727)
Velocimetry Consulting Pty Ltd	Various (See Annexure A of Form 604 lodged by 4DMedical Limited on or around the date of this Form 604) but excluding shares held by Velocimetry Consulting Pty Ltd as noted above	Various (See Annexure A of Form 604 lodged by 4DMedical Limited on or around the date of this Form 604) but excluding shares held by Velocimetry Consulting Pty Ltd as noted above	Deemed relevant interest pursuant to Sections 608(3) (a) of the Act.	ORD 22,178,727	22,178,727  (noting that 64,838,000 + 22,178,727 =87,016,727)
Helen Fouras	Helen Fouras & 4DMedical's employee share trust & Various (See Annexure A of Form 604 lodged by 4DMedical Limited on or around the date of this Form 604) but excluding shares held by Velocimetry Consulting Pty Ltd as noted above	Helen Fouras & Helen Fouras & Various (See Annexure A of Form 604 lodged by 4DMedical Limited on or around the date of this Form 604) but excluding shares held by Velocimetry Consulting Pty Ltd as noted above	Direct holding & Direct holding & Deemed relevant interest pursuant to Sections 608(3) (a) and 608(3) (b) of the Act.	ORD 850,000 & ORD 784 & ORD 21,327,943	850,000 + 784 + 21,327,943 = 22,178,727  (noting that 64,838,000 + 22,178,727 =87,016,727)

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Velocimetry Consulting Pty Ltd; Helen Fouras	LEVEL 1, 200 LYGON STREET, CARLTON VIC 3053; 21600 OXNARD STREET SUITE 300 WOODLAND HILLS, CA 91367 USA
4DMedical Limited	LEVEL 5, 468 ST KILDA ROAD, MELBOURNE VIC 3004

## Signature

print name **HELEN FOURAS**

capacity **Director and personally**

sign here



date **10/08/2021**

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.