

Red Sky Energy Limited
ACN 099 116 275

SHARE PURCHASE PLAN 2021 OFFER BOOKLET

This Offer of Shares is made on the terms and conditions of the SPP set out in this Offer Booklet and the accompanying personalised Application Form. The Closing Date is 5:00pm Melbourne time on 31 August 2021.

It is important that you read this Offer Booklet and accompanying personalised Application Form in full. You should seek independent legal and/or financial advice if you are in any doubt about the terms of this Offer or whether to accept this Offer. All dates are indicative only and are subject to change.

Note: Certain capitalised terms used in this Offer Booklet have the meaning set out in the Glossary on page 8. All monetary amounts stated in this Offer Booklet are in Australian dollars (AUD).

KEY OFFER DETAILS	
Issue price of shares offered under this SPP	\$0.008 (0.8 cents) per Share
Minimum application amount:	\$2,000 (250,000 Shares)
Maximum application amount:	\$30,000 (3,750,000 Shares)
Applications can only be made for parcels of Shares valued (at the issue price) at:*	<p>A. \$2,000 (250,000 Shares) B. \$5,000 (625,000 Shares)</p> <p>C. \$10,000 (1,250,000 Shares) D. \$15,000 (1,875,000 Shares)</p> <p>E. \$20,000 (2,500,000 Shares) F. \$25,000 (3,125,000 Shares)</p> <p>G. \$30,000 (3,750,000 Shares)</p> <p>Payment must be made by BPAY® or by cheque, bank draft or money order in accordance with the instructions in the Application Form. Any eligible Shareholder who is having difficulty applying for Shares under the Offer is encouraged to contact the Company at pmoffatt@northernstargroup.com.au</p> <p>You must ensure payment is received by 5:00pm Melbourne time on 31 August 2021 (being the Closing Date). Unless the Company otherwise agrees, payment received after 5:00pm Melbourne time on the Closing Date will not be accepted.</p> <p>If you do not provide the exact amount for a parcel of Shares as described above, the Company reserves the right to issue you a lesser number of Shares under the Offer than the number you pay for and (if necessary) return a portion of your funds.</p> <p>The Company will refund to the applicant the difference (if any) between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant.</p> <p>Refunds will be paid to the applicant either by EFT (if bank account details are held by the Share Registry) or cheque. No interest will be paid on refunds.</p>
Amount to be raised:*	<p>Up to \$4 million (500,000,000 Shares in aggregate) before costs is proposed to be raised under the Offer. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above \$4 million, subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547.</p> <p>If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back the number of shares issued in response to an application. If a scale back is necessary, the scale</p>

	<p>back will be applied on a pro rata basis based on the size of an applicant's shareholding as at the Record Date.</p> <p>Any shareholder who wishes to apply for shortfall from the SPP (if any) should contact the Company by email to pmoffatt@northernstargroup.com.au.</p> <p>There is no minimum subscription amount (i.e. all valid applications will be accepted regardless of the amount raised under the SPP, subject to scale back referred to above and subject to the terms of this Offer Booklet).</p>
Proposed use of funds:	Funds raised under this Offer will be applied to further development and fast tracking of the Killanoola Oil Project, including but not limited to further expanded seismic acquisition and additional drilling in the wider project area at Killanoola, as well as for assessing new opportunities, working capital and to meeting the costs of the Offer.
Is the Offer underwritten?	No, the Offer is not underwritten.
Offer Date:	11 August 2021, being the date of this Offer Booklet.
Eligibility:	Shareholders at the Record Date with an address in the Company's register of members in Australia or New Zealand are eligible to participate in the SPP.
Record Date (for determining recipients of this Offer):	7:00pm Melbourne time on 6 August 2021, being the business day before the date on which the SPP was announced to ASX.
Closing Date:*	5:00pm Melbourne time on 31 August 2021. Please allow time for processing of your payment. Late applications will not be accepted unless the Company otherwise agrees.
Anticipated issue of new Shares:*	2 September 2021
Anticipated commencement of trading of new Shares: *	3 September 2021
Anticipated dispatch of holding statements and (if applicable) refunds: *	3 September 2021

Custodians (within the meaning of ASIC Instrument 2019/547) may apply for up to \$30,000 (3,750,000 Shares) on behalf of each distinct beneficiary represented, by returning by email their completed Application Form and Custodian Schedule ("Custodian Schedule") which can be obtained from the Company or its Share Registrar and making payment in accordance with the instructions provided by the Registrar. Further details are provided below.

** The Company is targeting to raise up to \$4 million before costs of the SPP. If applications for more than this amount are received the Board may, at its discretion, accept oversubscriptions above this amount subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back (reduce) the number of Shares issued in response to an application. If a scale back is necessary, the scale back will be applied on a pro rata basis at the discretion of the Board based on the size of an applicant's shareholding as at the Record Date. The Company will refund to the applicant the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant. Refunds will be paid to the applicant either by EFT (if bank account details are held by the Share Registry) or cheque. No interest shall be paid on refunded application monies.*

** The above dates (other than the Record Date and the Offer Date) are indicative only. The Company reserves the right to change any date without notice including by postponing the closing date or closing this Offer early, or to withdraw or cancel the Offer. The Company reserves the right to vary dates via lodgement of an announcement with ASX and eligible Shareholders are therefore encouraged to monitor the Company's ASX announcements available via www2.asx.com.au, search code "ROG". Applicants should be aware of and take into account any transaction or transfer limits imposed by their financial institution and their financial institution's cut-off time (for example, where a payment is to be processed*

overnight) and it is the applicant's responsibility to ensure funds are submitted correctly by the closing date and time. If the applicant has any questions regarding making payment they should contact the Company by email to pmoffatt@northernstargroup.com.au or the Company's Share Registrar on 08 9389 8033 (in Australia) or +61 8 9389 8033 (outside of Australia) or by email to admin@advancedshare.com.au.

If you wish to participate in this SPP you must apply and subscribe for Shares using the details in this Offer Booklet and the personalised Application Form accompanying this Offer Booklet (including instructions from the Company and/or the Company's Share Registrar). If you are a Custodian and wish to apply on behalf of distinct beneficiaries, you must complete and return by email the personalised Application Form and Custodian Schedule which can be obtained from the Company or its Share Registrar and make payment in accordance with the instructions provided by the Registrar. If any of your details on the Application Form are incorrect, or you wish to discuss any aspect of the SPP including but not limited to payment methods, please contact the Company by email to pmoffatt@northernstargroup.com.au urgently.

ABOUT RED SKY ENERGY LIMITED

Red Sky Energy Limited (ASX: ROG) is an ASX listed energy company established to acquire, explore, assess and exploit oil and gas deposits and solar opportunities.

In addition to the SPP and as announced on 9 August 2021, the Company is also proposing to complete a placement of 375,000,000 fully paid ordinary shares to unrelated professional, sophisticated and other exempt investors who are clients of stockbroking firms who supported the Company's activities or who the Company identified as part of its investor relations program at an issue price of \$0.008 (0.8 cents) to raise \$3 million costs (**Placement**). The participants in the Placement who were not shareholders of the Company at the Record Date will not be eligible to participate in the SPP. Funds raised under the Placement are proposed to be deployed for the same purposes as funds under the SPP.

Details of the Company's activities are in the announcements made by Red Sky Energy Limited to ASX (www2.asx.com.au, search code "ROG") and on the website of the Company (<https://redskyenergy.com.au>).

ABOUT USE OF FUNDS

Funds raised under the Offer will be applied to further development and fast tracking of the Killanoola Oil Project, including but not limited to further expanded seismic acquisition and additional drilling in the wider project area at Killanoola, as well as for assessing new opportunities, working capital and to meeting the costs of the Offer.

IMPORTANT INFORMATION

Participation in the SPP is entirely optional and is subject to the terms and conditions specified in this Offer Booklet. Shares offered under the SPP are offered at an issue price of \$0.008 (0.8 cents) per Share. This price represents:

- a 20% discount to the volume weighted average price of the Company's shares sold on the ASX for the five days on which the Company's shares were traded between 29 July 2021 and 4 August 2021, being the last 5 days in which the Company's shares were traded on ASX before the date the Offer was announced; and
- a 20% discount to the price at which the shares of the Company closed on 4 August 2021, being the last trading day before the Offer was announced (9 August 2021); and
- the same price per Share as offered to participants under the Placement described above.

Each offer made under this SPP to eligible Shareholders is made on the same terms and conditions.

The Offer is not underwritten.

Price Risk: Applicants should specifically consider the risk of movement in market value of the Company's Shares. The market price of the Company's Shares may change between the Offer Date and the date when the Shares are issued to applicants under this SPP, with the effect that the price or value of the Shares which applicants receive under this SPP may be more or less than the price paid for the Shares. The closing price of the Company's shares on 4 August 2021, being the last trading day before the announcement of the SPP, was \$0.010 (1 cent). The trading price may rise or fall after the Offer Date, after the date upon which the Shares are applied for, before the Shares are issued, or before the Shares can be traded. There is no certainty that applicants will be able to sell their Shares for more than or at the same price as they paid for them, or at all. Information about the prices at which the Company's Shares trade on ASX can be obtained from the ASX website (www2.asx.com.au) using the code "ROG". Closing prices can also be found in daily newspapers.

No account has been taken of the particular objectives, financial situation or needs of recipients of this Offer Booklet. Because of this, recipients of this Offer Booklet should have regard to their own objectives, financial situation and needs.

Recipients of this Offer Booklet should make their own independent investigation and assessment of the Company, its business, assets and liabilities, prospects and profits and losses, and the risks associated with investing in the Company. Independent expert advice should be sought before any decision is made to apply for Shares under this SPP, or acquire additional Shares or other securities in the Company.

The Offer under this SPP is non-renounceable, meaning that a Shareholder cannot transfer the right to participate in the Offer to another person or entity. Participation in this Offer is not compulsory.

The Offer is made pursuant to ASIC Instrument 2019/547. Accordingly, the Company is exempted from the requirements contained in Parts 6D.2 and 6D.3 of the Corporations Act. The Company will not be issuing a prospectus in relation to the Shares offered under the SPP and is not required to seek the approval of Shareholders in relation to the Offer.

Directors and officers of the Company (and their associates) who hold Shares as at the Record Date may participate in this Offer, subject to the terms and conditions set out in this Offer Booklet and the Application Form.

The Company reserves the right to vary the terms and conditions of this SPP without notice. The Company reserves the right to waive strict compliance with the terms and conditions of this SPP, including but not only by accepting applications received after 5:00pm Melbourne time on the Closing Date.

The Company also reserves the right to terminate this SPP at any time. In the event of termination of this SPP, or rejection of any application for any reason, all monies received shall be refunded to the applicant by being returned to the transferring bank account as identified by the Share Registrar's bank without interest.

The Company reserves the right to place any shortfall to unrelated professional, sophisticated and other exempt investors who are clients of stockbroking firms who supported the Company's activities or who the Company identified as part of its investor relations program (who may include existing shareholders), subject always to compliance with applicable laws and the Listing Rules.

The Company's rights and powers may be exercised by the directors of the Company or any delegate of the Directors.

This SPP, Offer, and terms and conditions (including this Offer Booklet the Application Form) are governed by the laws applying in the State of Victoria, Australia. By applying for Shares applicants agree to submit to the exclusive jurisdiction of the Courts of that State and the courts of appeal from those Courts.

SHARES OFFERED

The Shares offered under this SPP are fully paid ordinary shares in the capital of the Company. Shares issued under this SPP shall rank equally with, and have the same terms as, the Company's other Shares. The maximum number of Shares that may be issued under the Offer is 500,000,000 Shares, subject to the Board exercising its discretion to accept oversubscriptions (which is subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547).

The Company will not be obliged to issue Shares and the applicant will not be entitled to receive or be issued Shares until the Board resolves to issue the Shares. After the Shares are issued, the Company will promptly make an application to the ASX for the Shares to be admitted to quotation. The anticipated timetable for issuing Shares and sending holding statements to successful applicants is set out on page 2 of this Offer Booklet. It is the responsibility of applicants to determine their allocation prior to trading in Shares. Applicants trading Shares before they receive their holding statements will do so at their own risk.

APPLYING FOR SHARES UNDER THE SPP

To apply for Shares under the SPP, unless you are a Custodian (see further below), please make your payment for one of the designated subscription amounts set out on page 1 of this Offer Booklet and on the Application Form. Details of how to make payment for eligible shareholders are set out below.

If you are having difficulty making payment please contact the Company by email to pmoffatt@northernstar.com.au.

BPAY®

You can only make a payment by BPAY® if you are the holder of an account with an Australian Financial Institution. There is no requirement to return the Application Form if you are paying by BPAY®.

If applying and paying by BPAY®, you need to ensure your payment of application monies is received in the Share Registrar's specified bank account in clear and immediately available funds by no later than 5:00pm Melbourne time on the Closing Date. Applicants should be aware that their own financial institution may implement early cut off times for processing BPAY® payments, and/or may impose daily or per transaction limits.

Cheque, bank draft or money order

To make payment by cheque, bank draft or money order you must complete your personalised Application Form and return the completed Application Form together with a cheque, bank draft or money order for the applicable amount as specified in your Application Form to the address set out in the Application Form. Cheques, bank drafts and money orders must be drawn on an Australian financial institution in Australian dollars, made payable to "Red Sky Energy Limited" and crossed "Not Negotiable".

General

It is important that you make your payment in time and according to any limits so that payment for the full number of Shares you wish to apply for is received on time and in full. Late application monies received after the specified time will not be accepted, unless the Company otherwise agrees. Neither the Company nor the Company's Share Registrar accepts any liability for, or for applications being unsuccessful due to lost, delayed or misdelivered application forms or application monies, or for non or late receipt or processing of funds.

By making payment for Shares offered under this SPP the applicant confirms that it is an eligible Shareholder, certifies the matters set out in the Application Form and agrees to be bound by the Constitution of the Company and by the terms and conditions set out in this Offer Booklet and the Application Form. Receipt by the Company's Share Registrar of payment for Shares offered under this SPP constitutes an irrevocable and unconditional acceptance of the Offer in accordance with the terms and conditions of this Offer Booklet and the Application Form by the applicant.

Applications can only be made in one of the designated amounts set out in the Application Form. The Company reserves the right to waive this requirement, or to accept the application for the number of Shares for which payment is received.

As noted above, the Company is targeting to raise up to \$4 million before costs of the SPP. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above this amount, subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back (reduce) the number of Shares issued in response to an application. If a scale back is necessary, the scale back will be applied on a pro rata basis based on the size of an applicant's shareholding as at the Record Date.

The Company reserves the right to reject an application and/or funds received, and/or may refuse to issue Shares under this SPP, if the Company believes that acceptance of the application or issue of the Shares may be contrary to any applicable law, the terms of ASIC Instrument 2019/547 (or any replacement instrument or its equivalent), the Listing Rules, or the terms and conditions of this SPP.

The Company may amend or complete any application received, waive strict compliance with or vary any term or condition of the Offer or resolve in any manner any anomaly, inconsistency, uncertainty or dispute if such amendment, waiver, variation or resolution would assist or permit the Company to issue and/or the applicant to receive Shares under this SPP, provided no amendment, waiver, variation or resolution shall result in the number of Shares to be issued exceeding the number of Shares which may be issued at the Offer price represented by the application monies received. If payment of application monies is not honoured, the Company may at its sole discretion issue Shares in response to the application and recover the application monies as a debt due or reject the application.

EFFECT OF RECEIPT

In addition to any certification or acknowledgment noted or provided for herein or in the Application Form, receipt in the Company's Share Registrar's bank account of payment for Shares offered under this SPP:

- constitutes an irrevocable and unconditional acceptance of the Offer on, subject to and in accordance with the terms and conditions set out in this Offer Booklet and the Application Form by the applicant;
- represents an acknowledgment that the applicant is lawfully permitted to accept the Offer to acquire the Shares under the SPP and participate in the SPP in accordance with the applicable laws in Australia and any other applicable laws in the jurisdiction in which the applicant and/or the beneficial owner of the Shares is situated;
- represents an acknowledgement that the applicant accepts the risk that the market price of the Shares may fall between the date on which the Application is submitted and the date the Shares the subject of the Offer are allocated and/or issued;
- represents an acknowledgement by the applicant that the Company is not liable for any exercise of its or its Share Registrar's discretions provided for in the terms and conditions of this Offer Booklet or the Application Form; and
- represents an acknowledgement by the applicant that under the terms and conditions of this Offer Booklet and the Application Form, to the maximum extent possible at law, the applicant releases the Company and its

Directors and officers from any liability for any loss the applicant may suffer as a result of making any investment in the Company under the SPP.

MAXIMUM APPLICATIONS

Each eligible Shareholder who is not a Custodian may only apply for up to a maximum of \$30,000 of Shares (3,750,000 Shares) under the Offer. If a registered holder of Shares receives more than one offer under this SPP (for example, due to multiple registered holdings, including joint holdings), it may only apply for up to \$30,000 of Shares in total.

Applicants that are not required to complete the Custodian Schedule, by making payment in accordance with this SPP Booklet and the personalised Application Form that accompanies this SPP Booklet (including instructions from the Company and/or the Company's Share Registrar), you certify that the aggregate of the payment(s) paid by you for:

- the parcel of Shares indicated on the Application Form or payment; and
- any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment does not exceed \$30,000.

Joint holders are counted as a single Shareholder for the purposes of determining entitlements. A joint holder who receives more than one offer under the SPP due to multiple registered holdings (including both sole and joint holdings) may only apply for up to \$30,000 of Shares (3,750,000 Shares) in total.

Applications counted in determining whether the \$30,000 limit would be exceeded include applications made through a Custodian or other nominee.

CUSTODIANS

A registered Shareholder who is a Custodian holding Shares on behalf of two or more beneficial holders as at the Record Date may acquire multiple parcels with an application price totalling up to \$30,000 (3,750,000 Shares) on behalf of distinct beneficiaries, subject to compliance with the procedures and certification requirements set out in ASIC Instrument 2019/547. In addition, where requested by the Company, Custodians must provide evidence satisfactory to the Company of distinct holdings when accepting the Offer under this SPP. Custodians must establish that the issue of Shares applied for on behalf of a beneficiary will not result in the beneficiary acquiring Shares under this Offer (or under any other SPP of the Company or similar arrangement) with an application price totalling more than \$30,000 in the 12-month period prior to an application under this SPP.

Custodians must obtain a separate Custodian Schedule from the Company or the Company's Share Registrar if they wish to accept multiple parcels on behalf of distinct beneficiaries. Payment of an amount by using details on a personalised Application Form which accompanies this Offer may be treated by the Company as an acceptance by the holder named on the form and not as being made on behalf of distinct beneficiaries.

When requesting a Custodian Schedule from the Company or the Company's Share Registrar on 08 9389 8033 (in Australia) or +61 8 9389 8033 (outside of Australia) or admin@advancedshare.com.au, Custodians must allow time for the dispatch, completion and return of the form. Requests should be made to the Company by email to pmoffatt@northernstargroup.com.au. Requests made on or after the fifth business day before the Closing Date may not result in the Custodian Schedule and separate Application Form being received in sufficient time to allow for lodgement before 5:00pm Melbourne time on the Closing Date.

If you are unsure whether you are a Custodian for the purposes of this Offer, you should obtain independent legal advice.

EXCLUDED APPLICANTS

A Shareholder who alone or with its associates would obtain an interest in more than 20% of the issued voting Shares of the Company may be ineligible to accept an offer under this SPP. The Company reserves the right to refuse an application if the applicant (alone or with its associates) would obtain an interest in more than 20% of the issued voting Shares of the Company. The Company may amend any application received (including where the application is constituted by payment of application monies) so that the applicant's interest alone or with its associates is no more than 20% of the issued voting Shares of the Company. In the event that an application is adjusted, the Company will refund to the applicant by returning to the transferring bank account as identified by the Share Registrar's bank or by cheque (without interest) the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant.

Only Shareholders whose address in the Company's register of members is in Australia and New Zealand may apply for Shares under the Offer. Regardless of their address in the register, applicant's resident in countries outside Australia and New Zealand should consult their professional advisers as to whether any governmental or other consent are required or whether formalities need to be observed to enable them to apply for and accept Shares.

Only applicants registered as a Shareholder in the Company's register of members at 7:00pm Melbourne time on the Record Date may apply for Shares under the Offer. The offer of Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.

Accordingly, this document and the Application Form do not constitute an offer of Shares in any place in which, or to any person to whom, it would not be lawful to make such an offer. Payment of application monies and/or return of a Custodian Schedule will be taken by the Company to constitute a representation by the applicant or Custodian (as applicable) that there has been no breach of such requirements.

BROKERAGE

No brokerage is payable by applicants in respect of applications or the issue of Shares to applicants under the SPP.

ENQUIRIES

You should seek independent legal and/or financial advice if you are in any doubt about the terms of this Offer or whether to accept this Offer. If you have any questions about this Offer or how to accept this Offer, please contact your stockbroker or professional adviser, or the Company by email to pmoffatt@northerstargroup.com.au.

GLOSSARY

ASIC Instrument 2019/547	ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, as amended.
ASX	means ASX Limited [ACN 008 624 691] and the prescribed financial market known as the Australian Securities Exchange.
Application Form	means the personalised application and acceptance form which accompanies this Offer Booklet.
Closing Date	means 5:00pm Melbourne time on 31 August 2021.
Company	means Red Sky Energy Limited [ACN 099 116 275].
Corporations Act	means the Corporations Act 2001 (Cth).
Custodian	means a custodian within the meaning of ASIC Instrument 2019/547.
Custodian Schedule	means a separate schedule which can be requested, completed and submitted by a Custodian.
Director	means a Director of the Company.
EFT	means electronic funds transfer.
Listing Rules	means the Listing Rules of ASX.
Offer	means the offer of fully paid ordinary shares to eligible Shareholders under the SPP made in this Offer Booklet.
Offer Booklet	means this SPP offer booklet.
Record Date	means 7:00pm Melbourne time on 6 August 2021.
Share	means an ordinary fully paid share in the capital of the Company and “Shares” has a corresponding meaning.
Shareholder	means a person who holds Shares.
SPP	means the share purchase plan described in this Offer Booklet.
Share Registrar	means Advanced Share Registry Limited.

Record Date 7:00pm Melbourne time on 6 August 2021

Offer opens 11 August 2021

Offer closes 5:00pm Melbourne time on 31 August 2021

SHARE PURCHASE PLAN (“SPP”) APPLICATION FORM

How do I apply for Shares under the SPP?

- Carefully read the Terms and Conditions in the SPP Offer Booklet (SPP Terms and Conditions) accompanying this form and the Important Information on the reverse of this form.
- Decide on the amount of Shares you wish to apply for.
- Pay for the Shares in accordance with the instructions outlined in the SPP Terms and Conditions and the further instructions on the reverse of this form.
 - Option 1: Paying by BPAY®.
 - Option 2: Paying by cheque, bank draft or money order.
- Payments must be made in Australian dollars.
- If you have any questions regarding making payment please contact the Company at pmoffatt@northernstargroup.com.au.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do NOT need to complete or return this Application Form. By paying by BPAY® you will be deemed to have made the statements and certifications that are set out in the Important Information notice on the reverse of this form.

Payment must be received by the Registry by BPAY® by 5.00pm Melbourne time 31 August 2021. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of Shares the subject of your application payment. If you make a payment by BPAY® and Red Sky Energy Limited (“Company”) receives an amount which is not equal to either \$2,000, \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000, Company may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,000.



Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account.
 More info: www.bpay.com.au

® Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by Cheque, Bank Draft or Money Order

If paying by cheque, bank draft or money order complete and return the Application Form with your payment.

- Tick the box beside the amount you wish to apply for, either \$2,000, \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000.
- Enter your cheque, bank draft or money order details. The amount of your application payment should be equal to the amount applied for in section A. Cheques, bank drafts or money orders must be drawn on an Australian financial institution in Australian currency, made payable to “Red Sky Energy Limited” and crossed “Not Negotiable”. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque, bank draft or money order for an amount that is not equal to either \$2,000, \$5,000, \$10,000, \$15,000, \$20,000, \$25,000 or \$30,000, Company may round down the dollar amount of Shares that you are applying for to the next lowest parcel at their discretion. Your payment must be for a minimum of A\$2,000.
- Enter your contact telephone number at which we may contact you regarding your application for Shares, if necessary.

A I/we wish to purchase a parcel of Shares to the dollar amount of (tick one box only):

A\$2,000 OR A\$5,000 OR A\$10,000 OR A\$15,000 OR A\$20,000 OR A\$25,000 OR A\$30,000

B Make your cheque, bank draft or money order payable to “Red Sky Energy Limited” and crossed “Not Negotiable”

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$.00

C Telephone Number – Business Hours

()

Telephone Number – After Hours

()

Contact Name

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase Shares under the SPP, there is no need to take action.
3. Please ensure you have read and understood the SPP Terms and Conditions and this Important Information, before you make the application payment by BPAY® or you submit your Application Form with your Application Monies.
4. This SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit an additional certificate certifying the matter sets out in section 8(3) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (the "Certificate") before your application for Shares is accepted. The Certificate can be obtained by contacting the Registry: 08 9389 8033 (in Australia) or +61 8 9389 8033 (outside of Australia). Applications received by custodians that are not accompanied by the Certificate will be rejected.
6. For applicants that are not required to complete the Certificate, by submitting the Application Form (with a cheque, bank draft or money order) or making payment by BPAY®, **you certify** that the aggregate of the payment made by you for:
 - the parcel of Shares indicated on the Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to the date of submission of the Application Form or payment by BPAY®does not exceed A\$30,000.
7. By submitting the Application Form (with a cheque, bank draft or money order) or making payment by BPAY®, you will be deemed to have made the representations and declarations set out in the SPP Terms and Conditions.
8. The Company reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the Shares for which they have applied as the Company may scale back applications in accordance with the SPP Terms and Conditions.

How to Lodge your Application Form and Application Monies

The Application Form and the Application Monies must be received by the Registry no later than the closing date shown overleaf. If paying by BPAY® you do not need to complete or return the Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

Mailing Address

Advanced Share Registry
PO Box 1156
Nedlands WA 6909

or

Hand Delivery

Advanced Share Registry
110 Stirling Highway
Nedlands WA 6009

Make sure you send your Application Form and the Application Monies allowing enough time for mail delivery, so Advanced Share Registry Services Ltd receives them no later than 5.00pm Melbourne time 31 August 2021. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. The Company reserves the right not to process any Application Form and the Application Monies received after the closing date referred to above.

If you require information on how to complete this Application Form, please contact the Share Registry on: 08 9389 8033 (in Australia) or +61 8 9389 8033 (outside of Australia).