



Announcement Summary

Entity name

GENETIC TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 12, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GTGAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,500,000	Expiry of option or other convertible security without exercise or conversion	08/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GENETIC TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

009212328

1.3 ASX issuer code

GTG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
GTGAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
12,500,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
8/8/2021	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTG : ORDINARY FULLY PAID	9,226,090,143

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTGAAA : PERFORMANCE RIGHTS EXPIRING 10-MAR-2023	3,937,500
GTGAE : PERFORMANCE RIGHTS	200,000,000
GTGAH : OPTION EXPIRING 05-MAR-2023 EX 0.8C	2,500,000
GTGAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	270,500,000
GTGAF : WARRANTS	264,266,778
GTGAG : OPTION EXPIRING 29-OCT-2022 EX 0.8C	229,000,000
GTGAI : OPTION EXPIRING 01-DEC-2023 EX \$0.008	12,850,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.