

13 August 2021

Section 708A Cleansing Notice and Appendix 2A

This notice is given by Sunrise Energy Metals Limited (**Sunrise Energy Metals** or **Company**) (ASX: SRL & OTCQX: SREMF) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- a) as part of the consideration for the acquisition of Exploration Licences EL8520, EL8641 and EL8801, the Company has issued a total of 724,086 Fully Paid Ordinary Shares (**Shares**) to Lotus Resources Limited (**Lotus**) (ASX: LOT) on 13 August 2021 at a deemed issue price of \$2.0716 each.
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact:

Corporate

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Investors

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This announcement is authorised for release to the market by the Directors of Sunrise Energy Metals.

About Sunrise Energy Metals Limited (ASX: SRL) – Sunrise Energy Metals Limited (ASX: SRL and OTC:SREMF) is progressing its world-class Sunrise Battery Materials Complex in New South Wales, utilising its Clean-iX® technology. The Sunrise Project is one of the largest and most cobalt-rich nickel laterite deposits in the world and is development-ready, with all key permits and approvals in place. Sunrise is also one of the largest and highest-grade scandium deposits globally.