

17 August 2021

Kate Kidson Principal Adviser, Listings Compliance (Melbourne) Level 4, 525 Collins Street Melbourne VIC 3000

By email only: Kate.Kidson@asx.com.au; tradinghaltsmelbourne@asx.com.au

Dear Ms Kidson

REQUEST FOR TRADING HALT

Wellnex Life Limited (ASX: WNX) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to an update in connection with a licensing agreement with an international brand (**Licensing Agreement**).

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

- 1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to the Licensing Agreement.
- 2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday 19 August 2021, or when the announcement regarding the Licensing Agreement is released.
- 3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday 19 August 2021.
- 4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely

By order of the Board of Wellnex Life Limited

Kobe Li Non-Executive Director and Company Secretary