ABN/ARSN

Rule 3.8A

## **Appendix 3D**

# Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Indu Indu Indu	stria Trust No. 1 stria Trust No. 2 stria Trust No. 3 stria Trust No. 4 stria Company No. 1 Ltd		ARSN 125 862 875 ARSN 125 862 491 ARSN 166 150 938 ARSN 166 163 186 ACN 010 794 957			
We (the entity) give ASX the following information.						
1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	19 August 2020				
Information about the change						
Com	plete each item for which there has b	een a change and items 9 a	and 10.			
Com	plete each item for which there has b	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)			
Com	plete each item for which there has b On-market buy-back	Column 1 (Details announced to market in Appendix 3C or	Column 2 (Details of change to			
Com,		Column 1 (Details announced to market in Appendix 3C or	Column 2 (Details of change to			

Name of entity

APN Industria REIT, which comprises:

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<sup>&</sup>lt;sup>+</sup> See chapter 19 for defined terms.

4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

The entity will undertake an on market buy-back of up to 9,876,275 stapled securities (which equates to approximately 5% of stapled securities on issue). Noting that the percentage relates to the total number of securities on issue as at the time of this notice.

The entity will undertake an on market buy-back of up to 10,850,052 stapled securities (which equates to approximately 5% of stapled securities on issue). Noting that the percentage relates to the total number of securities on issue as at the time of this notice.

#### Column 1

(Details announced to market in Appendix 3C or last Appendix 3D)

#### Column 2

(Details of change to buy-back proposals)

5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back

9,497,082 (noting that this has been corrected from the previous Appendix 3D)

6 If the company/trust intends to buyback shares/units within a period of time – that period of time; if the company/trust intends that the buyback be of unlimited duration - that intention

The entity intends to extend the on market buy-back for an additional 12 months.

No change

7 If the company/trust intends to buy back shares/units if conditions are met – those conditions

Not applicable	Not applicable

### All buy-backs

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<sup>+</sup> See chapter 19 for defined terms.

8	Any other change	Not applicable	Not applicable			
9	Reason for change	Extension of on market buy-back period				
10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)	The entity intends to use a combination of debt and internal cash reserves to fund the buy-back.  As at the date of this Appendix 3D, the responsible entity and its associates have a substantial holding in the entity, the complete details of which are contained in substantial holder notices lodged with ASX from time to time in accordance with the <i>Corporations Act 2001</i> (Cth).				
Compliance statement						
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.					
or, for trusts only:						
1.	The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.					
2.	2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.					
Sign	Sign here:  Chantal Churchill  18 August 2021  Date:					

Print name:

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<sup>&</sup>lt;sup>+</sup> See chapter 19 for defined terms.