

**19 August 2021**  
**ASX Announcement**

## **Release of Shares from Voluntary Escrow**

In accordance with ASX Listing Rule 3.10A, Ai-Media Technologies Limited (“**Ai-Media**” or the “**Company**”) (ASX: AIM) advises that a total of 33,494,278 fully paid ordinary AIM shares will be released from voluntary escrow on 26 August 2021.

### **Voluntary Escrow Arrangements – Management and Board**

As disclosed in the Company’s prospectus dated 10 August 2020 (**Prospectus**), 33.3% of the Escrowed Shares held by any Founders, Directors, senior management and the ACS Vendor, and all shares held by Employees (other than those in Category above) (including any related entities of these individuals) would be released from escrow following the release of the Company’s full year FY21 results to the ASX.

The full year FY21 results will be released to the ASX on Thursday 26 August 2021, and accordingly these shares will be released from escrow on that date.

Of the shares being released from voluntary escrow on 26 August 2021, the Company’s two largest shareholders, being Tony Abrahams (Co-Founder and CEO), and Deanne Weir (Chair), have each advised the Board that they will not sell any AIM shares until at least after release of the 1H22 results in February 2022.

This ASX announcement was authorised for release by Ai-Media’s Board of Directors

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**ENDS**

**For more information, please contact:**

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### **About Ai-Media**

Founded in Australia in 2003, technology company Ai-Media has become a global leader in the provision of high-quality live and recorded captioning, transcription and translation services. Its technology platform combines artificial intelligence and human expertise to deliver speech-to-text accuracy. The company is the biggest captioning provider in the Australian market, with clients including major free-to-air and pay television networks, and has a growing international footprint, with offices in Australia, the US, UK and Canada. Globally, it provides captioning for around 1 million minutes of live and recorded media content, and online events and web streams, every month. Ai-Media (ASX:AIM) commenced trading on the ASX on 15 September 2020.

For more information on Ai-Media please visit <https://www.ai-media.tv/>

**IMPORTANT NOTICES**

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