



ASX Announcement

20 August 2021

NOTICE UNDER ASX LISTING RULE 3.10A

BRISBANE, Australia, 20 August 2021: In accordance with ASX Listing Rule 3.10A, Youfoodz Holdings Limited (ASX: YFZ) ("Youfoodz" or "the Company") advises that 77,307,508 ordinary shares will be released from voluntary escrow, following the release of the Company's audited FY2021 financial results, which is expected to occur on 27 August 2021.

These shares are held by RGT Capital Fund No. 6 (YF) Pty Ltd as trustee for the RGT Capital Fund No. 6 (YF) Trust, as described in the IPO prospectus dated 30 October 2020 and the substantial holder notice lodged with ASX on 7 December 2020. These shares are already quoted on ASX.

The Company expects to lodge its Appendix 4E (Preliminary final report) in respect of FY2021 on 24 August 2021 and its audited FY2021 financial statements on 27 August 2021.

This announcement has been authorised for release by John O'Connor, Chief Financial Officer and Company Secretary.

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About Youfoodz

Youfoodz specialises in the production and distribution of high quality and affordable fresh, ready-made meals and other convenience food products for residential (home delivery), retail and corporate customers. Since inception in 2012, Youfoodz has delivered over 60 million ready-made meals to its home delivery, retail and corporate customers.

Products are marketed and distributed through an omni-channel sales model comprising a home delivery offering (B2C) and a business-to-business offering to supermarkets, independent grocers, petrol and convenience stores, corporate and government customers (B2B).

Youfoodz operates three production facilities in Brisbane, Australia and has developed a scalable, proprietary manufacturing technology to optimise production and supply-chain management. The Company's three facilities produce approximately 400,000 ready-made meals, 80,000 snacks and 25,000 drinks per week on average.

Additional information is available at: <https://www.investors.youfoodz.com>