

# **Announcement Summary**

# **Entity name**

**GOLDEN MILE RESOURCES LTD** 

### Date of this announcement

Tuesday August 24, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.088 expiring on 24 August 2024.	1,000,000	24/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**GOLDEN MILE RESOURCES LTD** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

614538402

### 1.3 ASX issuer code

G88

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

24/8/2021



### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issued pursuant to terms of Executive Services Agreement and as approved at the 27 July 2021 EGM.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed

Unlisted options exercisable at \$0.088 expiring on 24 August 2024.

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

24/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210625/pdf/44xpl16537yk2p.pdf

### Options Details

**+Security currency** Exercise price Expiry date
AUD - Australian Dollar AUD 0.08800000 24/8/2024

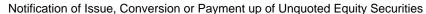
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid share (G88)

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Please see the notice of meeting for the Company's 27 July 2021 EGM.

Issue details

### Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

Issued in part consideration for his appointment as a Managing Director of the Company and as part remuneration for services provided by Mr James Merrillees.

### Purpose of the issue

To pay for services rendered

#### **Additional Details**

Please see the notice of meeting for the Company's 27 July 2021 EGM.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G88O : OPTION EXPIRING 23-SEP-2023	21,739,944
G88 : ORDINARY FULLY PAID	140,018,328

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS	PRICES 6,250,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AJ : OPTION EXPIRING 05-MAY-2023 EX \$0.10	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000
New class - code to be confirmed : Unlisted options exercisable August 2024.	at \$0.088 expiring on 24 1,000,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 27/7/2021