



## Announcement Summary

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**Entity name**

WELLNEX LIFE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 25, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNX	ORDINARY FULLY PAID	1,666,666	20/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77150759363

### 1.3 ASX issuer code

WNX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/8/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Jun-2021 17:27

**Announcement Title**

Update - Update - Proposed issue of Securities - WHA

**Selected Appendix 3B to submit quotation request**

A non-+pro rata offer of +securities under a +disclosure document or +PDS

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 13,666,668 Conversion Shares under the Noteholder Offer, and 53,333 Lender Shares under the Lender Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

**ASX +security code and description**

WNX : ORDINARY FULLY PAID

**Issue date**

20/8/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

1,666,666

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.15000000

**Any other information the entity wishes to provide about the +securities to be quoted**

These securities were issued under the Noteholder Offer in accordance with the Prospectus released to the ASX on 13 May 2021. Under the Noteholder Offer, WNX could issue up to a total of 23,333,333 Shares and 11,666,667 free attaching Class B Options, for the conversion of a Note with a principal amount of \$3.5 million, at a conversion price of \$0.15.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNX : ORDINARY FULLY PAID	303,305,814
WNXO : OPTION EXPIRING 10-JUL-2023	48,191,888

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WNXAA : OPTION EXPIRING 30-SEP-2023 EX \$0.15	13,500,000
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3