



Announcement Summary

Entity name

WELLNEX LIFE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 25, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WNXO	OPTION EXPIRING 10-JUL-2023	833,333	20/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLNEX LIFE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

77150759363

1.3 ASX issuer code

WNX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/8/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Jun-2021 17:27

Announcement Title

Update - Update - Proposed issue of Securities - WHA

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 26,666 Class B Options under the Lender Offer, 244,314 Class B Options under the Placement Offer, and up to 6,833,333 Class B Options under the Noteholder Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

WNXO : OPTION EXPIRING 10-JUL-2023

Issue date

20/8/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

833,333

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options to shares issued under the Noteholder Offer, as described in the Company's prospectus dated 13 May 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

These securities were issued under the Noteholder Offer in accordance with the Prospectus released to the ASX on 13 May 2021. Under the Noteholder Offer, WNX could issue up to a total of 23,333,333 Shares and 11,666,667 free attaching Class B Options, for the conversion of a Note with a principal amount of \$3.5 million, at a conversion price of \$0.15.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WNX : ORDINARY FULLY PAID	301,639,148
WNXO : OPTION EXPIRING 10-JUL-2023	49,025,221

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNXAA : OPTION EXPIRING 30-SEP-2023 EX \$0.15	13,500,000
WNXAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3