



Announcement Summary

Entity name

INCANNEX HEALTHCARE LIMITED

Date of this announcement

Thursday August 26, 2021

The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IHL	ORDINARY FULLY PAID	9,201,186	25/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INCANNEX HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

93096635246

1.3 ASX issuer code

IHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ A transfer of existing +securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C

TO (Existing Class)

ASX +Security code and description

IHL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,201,186

The first date the options were exercised or other +convertible securities were converted

25/8/2021

The last date the options were exercised or other +convertible securities were converted

25/8/2021

Is this all of the options or other +convertible securities on issue of that type?

☒ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Date the +securities the subject of this notification were issued/transferred

25/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

9,201,186

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IHL : ORDINARY FULLY PAID	1,071,389,989

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IHLAI : OPTION EXPIRING 30-SEP-2021 EX 20C	200,000,000
IHLAH : OPTION EXPIRING 30-SEP-2021 EX 8C	81,937,328
IHLAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,500,000
IHLAJ : OPTION EXPIRING 20-NOV-2023 EX \$0.20	10,000,000
IHLAK : OPTION EXPIRING 20-NOV-2023 EX \$0.25	20,000,000