



Market Announcement

27 August 2021

BWX Limited (ASX: BWX) – Trading Halt

Description

The securities of BWX Limited ('BWX') will be placed in trading halt at the request of BWX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 31 August 2021 or when the announcement is released to the market.

Issued by

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)

27 August 2021

By email: tradinghaltsmelbourne@asx.com.au

ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

BWX Limited (ASX Code: BWX) – Request for trading halt

In accordance with ASX listing rule 17.1, BWX Limited ACN 163 488 631 (**Company**) requests an immediate trading halt be granted by the ASX in respect of the Company's securities prior to the commencement of trading on Friday, 27 August 2021.

The Company requests the trading halt pending an announcement in relation to a proposed corporate transaction.

In accordance with ASX listing rule 17.1, the Company provides the following information:

- (a) the Company is seeking the trading halt pending an announcement in relation to a proposed acquisition and capital raising comprising an institutional placement (**Placement**) and share purchase plan;
- (b) the Company requests that the trading halt last until the earlier of the Company releasing any announcement in relation to completion of the Placement or until the commencement of trading on Monday, 30 August 2021;
- (c) the Company anticipates that the trading halt will cease on it making the announcement in relation to completion of the Placement;
- (d) the Company is not aware of any reason why the trading halt should not be granted; and
- (e) the Company is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact me.

Yours faithfully



Alistair Grant
Company Secretary
BWX Limited
Mobile +61 401 348 564

This document is authorised for release by the directors of BWX Limited.