Application for quotation of +securities

Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS, INC.

Announcement Type

New announcement

Date of this announcement

 Wednesday September 01, 2021

The +securities to be quoted are:

 ☑ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMR	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	10,185,719	29/08/2021

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS, INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

1/9/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)
ASX +security code and description

IMRAF : CHESS DEPOSITARY INTERESTS RESTRICTED

TO (Existing Class)
ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +restricted securities where the escrow period has expired or is about to expire	**And the date the escrow restrictions have ceased or will cease**
10,185,719	29/8/2021

Issue date

29/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?
☑ Yes

Issue details

Number of +securities to be quoted

10,185,719

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

N/A - application of quotation for securities that are released from ASX escrow.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.830000

Any other information the entity wishes to provide about the +securities to be quoted

The value above is the offer price of securities under the IPO prospectus released to the ASX on 30 August 2019.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	125,734,809

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAF : CHESS DEPOSITARY INTERESTS RESTRICTED	0
IMRAH : OPTION EXPIRING 15-MAR-2029 EX US$0.52	2,045,500
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,624,689
IMRAK : OPTION EXPIRING 20-FEB-2030 EX US$1.15	25,000
IMRAL : OPTION EXPIRING 13-MAY-2030 EX US$0.89	1,623,709
IMRAM : OPTION EXPIRING 14-JUL-2030 EX US$1.10	100,000
IMRAN : OPTION EXPIRING 07-OCT-2030 EX USD $1.96	110,000
IMRAQ : OPTION EXPIRING 05-MAY-2031 EX USD 1.55	449,200
IMRAR : OPTION EXPIRING 10-MAY-2031 EX USD 1.55	8,800
IMRAS : OPTION EXPIRING 17-MAY-2031 EX USD 1.55	2,000
IMRAO : OPTION EXPIRING 07-APR-2031 EX US$1.61	185,000
IMRAP : OPTION EXPIRING 07-MAY-2031 EX US$1.57	1,075,483