

1 September 2021

The Manager
Market Announcements Office
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne Vic 3000

Dear Sir / Madam

Bendigo and Adelaide Bank Limited
Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Bendigo and Adelaide Bank Limited (**BEN**) has today issued 10,002,606 new fully paid ordinary shares in BEN (**New Shares**) in part consideration for the acquisition of 100% of the issued capital of Ferocia Pty Ltd, as announced by BEN on 16 August 2021.

BEN advises the following:

- (a) This notice is being given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).
- (b) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (c) As at the date of this notice, BEN has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to BEN; and
 - (ii) section 674 of the Act as it applies to BEN.
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act

Yours sincerely

A handwritten signature in black ink, appearing to read 'C. Lunderstedt'.

Carmen Lunderstedt
Company Secretary