



Announcement Summary

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**Entity name**

PRESCIENT THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 01, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
PTX	ORDINARY FULLY PAID	408,900	01/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PRESCIENT THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

56006569106

### 1.3 ASX issuer code

PTX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PTXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

PTX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

600,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/9/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

1/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

408,900

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Exercise of 600,000 PTXAD unlisted options on a cashless (net settled) basis resulting in the issue of 408,900 fully paid ordinary shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

37,680.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of 600,000 PTXAD unlisted options on a cashless (net settled) basis resulting in the issue of 408,900 fully paid ordinary shares

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTX : ORDINARY FULLY PAID	642,988,468
PTXOC : OPTION EXPIRING 31-MAR-2023	93,362,269

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PTXAK : OPTION EXPIRING 12-JUL-2025 EX \$0.371	1,000,000
PTXAI : OPTION EXPIRING 07-JUL-2025 EX \$0.363	2,000,000
PTXAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.358	4,000,000
PTXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,323,333
PTXAE : OPTION EXPIRING 01-JUN-2024 EX 7.5C	415,000
PTXAF : OPTION EXPIRING 23-NOV-2024 EX \$0.0968	17,000,000
PTXAG : OPTION EXPIRING 08-DEC-2025 EX \$0.0968	4,000,000
PTXAH : OPTION EXPIRING 21-DEC-2024 EX \$0.0923	1,000,000