

2 September 2021

ASX Announcement

Knosys (ASX:KNO)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Knosys Limited ABN 96 604 777 862 (ASX:KNO) (**Knosys**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 1 September 2021, Knosys announced to ASX that it had issued 6,896,551 new fully paid ordinary shares in the capital of Knosys (**New Shares**) as part of the consideration for the acquisition of the LIBERO business and assets.

Knosys gives notice that:

1. Knosys issued the 6,896,551 New Shares pursuant to the Placement without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Knosys has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Knosys; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, that is required to be set out in this notice.

Signed for Knosys Limited



Stephen Kerr
Company Secretary