

ASX Announcement
6 September 2021

SER Launches Capital Raising

Strategic Energy Resources Limited ("**SER**" or "**the Company**") today launches an equity raising by way of a Placement to new and existing sophisticated and institutional shareholders to raise \$0.88 million (with the ability to accept oversubscriptions) at an offer price of A\$0.044 per New Share ("**Capital Raising**").

Pre-launch soundings were undertaken and clients of Fresh Equities Pty Ltd have submitted a firm cornerstone bid. Directors and major shareholders of SER have also expressed their intention to participate.

To assist with the Capital Raising, the Company has appointed Fresh Equities Pty Ltd to coordinate the bookbuild. The Company welcomes the participation of new professional, sophisticated and institutional investors as well as qualifying existing shareholders. Interested parties should contact Fresh Equities on the below details:

Fresh Equities Pty Ltd

<https://www.freshequities.com/>

Contact number: (03) 9661 0441

Email: ser@freshequities.com



The company will remain in trading halt until Wednesday 8th September 2021.

This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.

For further information please contact:

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About Strategic Energy Resources

Strategic Energy Resources (ASX: SER) is a specialised undercover mineral explorer and project generator focused on discovery in greenfield frontiers of Australia. SER is actively exploring our large tenement package in the emerging East Tennant copper-gold province of the Northern Territory; the undercover extensions of the world-class Mt Isa Province in northwest Queensland; and the Cobar Basin and Lachlan Fold belt of New South Wales.