# Part 1 - Entity and announcement details

1.1 Name of +Entity

AVITA MEDICAL INC.

1.2 Registered Number Type

ABN

1.3 ASX issuer code

AVH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/9/2021

**Registration Number** 

28058466523

#### Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

August-2021

## 2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

**CDI Ratio** 

-250,000

**AVH: CHESS DEPOSITARY INTERESTS 5:1** 

5:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

68,912,955 69,162,955

Reason for change:

Net transfers of securities between CDIs and

Common stock

NASDAQ Stock Market LLC

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

## 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

### ASX +Security Code and Description

AVHAY: COMMON STOCK

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

73.754

11,137,027 11,063,273

Reason for change:

Net transfers of securities between CDIs and Common Stock

ASX +Security Code and Description

AVHAE: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-395,000

105,384,500 105,779,500

Reason for change:

Cancellation of unvested options in Avita Medical Pty Ltd as advised to ASX by Appendix 3H lodged 3 September 2021

## ASX +Security Code and Description

AVHAAC: OPTION EXPIRING VARIOUS DATES EX USD21.93

Total number of securities at end of

statement month (A)

106,400 106,400

Total number of securities at end of Net Difference (A-B) previous month (B)

0

ASX +Security Code and Description

AVHAAD: OPTION EXPIRING VARIOUS DATES EX USD22.25

Total number of securities at end of statement month (A)

previous month (B) 41,500 41,500

Total number of securities at end of **Net Difference (A-B)** 

0

ASX +Security Code and Description

AVHAAE: OPTION EXPIRING VARIOUS DATES EX USD20.76

Total number of securities at end of statement month (A)

18,100 18,100 **Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

AVHAAB: OPTION EXPIRING VARIOUS DATES EX USD21.88

Total number of securities at end of statement month (A)

154,400 154,400 **Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

AVHAAF: OPTION EXPIRING VARIOUS DATES EX USD19.91

Total number of securities at end of statement month (A)

112,500 112,500 **Net Difference (A-B)** 

0

ASX +Security Code and Description

AVHAAG: OPTION EXPIRING VARIOUS DATES EX USD20.21

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

Total number of securities at end of

previous month (B)

previous month (B)

previous month (B)

**Net Difference (A-B)** -9.350

93,525 102,875

Reason for change:

Cancellation of unvested options in Avita Medical Pty Ltd as advised to ASX by Appendix 3H lodged 3 September 2021

ASX +Security Code and Description

AVHAAH: OPTION EXPIRING VARIOUS DATES EX USD19.13

Total number of securities at end of

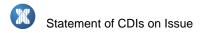
statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

0

25,000 25,000



**ASX +Security Code and Description** 

**AVHAT: RESTRICTED STOCK UNITS** 

Total number of securities at end of statement month (A)

9,501,400

Total number of securities at end of previous month (B)

9,501,400

**Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

AVHAAA: RESTRICTED US STOCK UNITS

Total number of securities at end of statement month (A)

92,500

Total number of securities at end of previous month (B)

92,500

**Net Difference (A-B)** 

**ASX +Security Code and Description** 

AVHAAI: OPTION EXPIRING VARIOUS DATES EX USD18.21

Total number of securities at end of statement month (A)

59,100

59,100

Total number of securities at end of **Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

AVHAZ: 5:1 CDI EQUIVALENT TO AVHAY

Total number of securities at end of statement month (A)

55,685,135

Total number of securities at end of previous month (B)

55,266,365

previous month (B)

**Net Difference (A-B)** 

418,770

Reason for change:

Net transfers of securities between CDIs and Common Stock