



REEDY LAGOON CORPORATION LIMITED

ABN 41 006 639 514

ASX : RLC

For immediate release

8 September 2021

s.708A (5)(e) Notice.

Issue on 7 September 2021 of 70,000,000 fully paid ordinary shares ("**Placement Securities**") in Reedy Lagoon Corporation Limited ("**RLC**") to raise \$1.1 million.

1. This Notice is being given by RLC under paragraph (5)(e) of section 708A of the Corporations Act 2001 (Cth) (the "**Act**").
2. RLC has issued the Placement Securities on 7 September 2021 without disclosure under Part 6D.2 of the Act.
3. As at the date of this notice RLC has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to RLC; and
 - (ii) section 674 of the Act.
4. Information that is excluded information as at the date of this notice :

Nil

Geof Fethers
Managing Director