



Announcement Summary

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**Entity name**

AVITA MEDICAL INC.

**Date of this announcement**

Thursday September 09, 2021

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
AVHAY	COMMON STOCK	29,254	02/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

058466523

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/9/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAAA : RESTRICTED US STOCK UNITS

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

5,000

**The first date the options were exercised or other +convertible securities were converted**

2/9/2021

**The last date the options were exercised or other +convertible securities were converted**

2/9/2021

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

2/9/2021

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

**Number of +securities**

5,000

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAT : RESTRICTED STOCK UNITS

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

2,375,400

**The first date the options were exercised or other +convertible securities were converted**

2/9/2021

**The last date the options were exercised or other +convertible securities were converted**

2/9/2021

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Perry	Michael Perry	2,375,400

**Date the +securities the subject of this notification were issued/transferred**

2/9/2021

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

23,754

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +Security code and description**

AVHAY : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

50,000

**The first date the options were exercised or other +convertible securities were converted**

2/9/2021

**The last date the options were exercised or other +convertible securities were converted**

2/9/2021

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Date the +securities the subject of this notification were issued/transferred**

2/9/2021

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

500

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	68,912,955

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	104,939,500
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	25,000
AVHAT : RESTRICTED STOCK UNITS	7,126,000
AVHAY : COMMON STOCK	11,166,281
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	106,400
AVHAAD : OPTION EXPIRING VARIOUS DATES EX USD22.25	41,500
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	55,685,135
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	18,100
AVHAAA : RESTRICTED US STOCK UNITS	87,500
AVHAAF : OPTION EXPIRING VARIOUS DATES EX USD19.91	112,500
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	84,175
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	154,400
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	59,100

