



ASX: LVH MARKET RELEASE

Issue of Shares on Conversion of Rights

13 September 2021 | Melbourne, Victoria

LiveHire Limited (ASX: LVH) ("LiveHire" or the "Company") advises that it has converted 524,577 unlisted performance rights ("Performance Rights") and 265,625 unlisted service rights ("Service Rights") issued to employees of the Company into a total of 790,202 fully paid ordinary shares in the Company ("Shares") after the satisfaction of the relevant vesting conditions applicable to those Performance Rights and Service Rights.

Of the 265,625 Shares issued on conversion of that number of Service Rights, 171,875 Shares will be issued to CEO and Executive Director, Christy Forest, 50% of which will be subject to the restrictions set out below.

In accordance with the terms of the Service Rights, a holding lock will be applied to 132,812 Shares issued on conversion of that number of Service Rights (representing 50% of all Service Rights being converted into Shares) restricting the sale or disposal of those Shares until the earlier of (i) 15 years from the date of issue of the respective Service Rights; or (ii) the date on which the respective employee ceases employment with the Company.

Cleansing Statement and ASX Appendices

In respect of the issue of the Shares, the Company hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Act") that:

- (a) today the Company completed the issue and allotment of 790,202 Shares;
- (b) the Company issued the securities without disclosure under Part 6D.2 of the Act;
- (c) the Company provides this notice under section 708A(5)(e) of the Act;
- (d) as at the date of this notice:
 - (i) the Company has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to the Company; and
 - (ii) other than as set out in this announcement, there is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules and that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

An Appendix 3Y in relation to Christy Forest's change in interests is enclosed with this announcement. An Appendix 2A in relation to the quotation of Shares will be lodged separately today.

For more information:

Christy Forest – CEO and Executive Director

investors@livehire.com

Subscribe to LiveHire's newsletter at: <http://eepurl.com/b2EMFL>

www.livehire.com/investor

Christy Forest, LiveHire's CEO and Executive Director, authorised the release of this announcement to the ASX

About LiveHire

LiveHire is an award-winning¹ talent acquisition & engagement platform that revolutionises the candidate experience and enables businesses to thrive with talent on demand. Our Talent Acquisition & Engagement platform delivers a proactive sourcing and talent mobility solution called Live Talent Communities. The platform makes managing the flow of talent into and through businesses seamless, delivering value through detailed visibility of talent, shifting recruitment from reactive to proactive, improving fit, reducing time and cost to hire, with an unrivalled candidate experience.

Founded in 2011, LiveHire is an Australian company headquartered in Melbourne, with offices also in Sydney and Perth.

www.livehire.com

¹ https://drivenxdesign.com/SYD17/winners_list.asp

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	LiveHire Limited
ABN	59 153 266 605

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christy Lyn Forest
Date of last notice	26 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	13 September 2021
No. of securities held prior to change Christy Lyn Forest	2,242,190 fully paid ordinary shares 500,000 loan back shares 2,925,000 Options exercisable at \$0.32 on or before 11 February 2026 (subject to performance-based vesting criteria) 171,875 Service Rights (subject to time-based vesting criteria)

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Class	Fully paid ordinary shares
Number acquired	171,875
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A - issue of fully paid ordinary shares on conversion of Service Rights issued under the Company's employee incentive plan.
No. of securities held after change Christy Lyn Forest	2,414,065 fully paid ordinary shares (85,937 of which are subject to a holding lock) 500,000 Loan Back Shares 2,925,000 Options exercisable at \$0.32 on or before 11 February 2026 (subject to performance-based vesting criteria)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares on conversion of Service Rights issued under the Company's employee incentive plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.