



## Announcement Summary

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**Entity name**

5G NETWORKS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 13, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GN	ORDINARY FULLY PAID	3,800,000	13/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

5G NETWORKS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

30163312025

### 1.3 ASX issuer code

5GN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/9/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

5GNAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)****ASX +security code and description**

5GN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,800,000

The first date the options were exercised or other +convertible securities were converted

7/9/2021

The last date the options were exercised or other +convertible securities were converted

10/9/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Albert Cheok	Albert Saychuan Cheok and Eric Victor Cheok	900,000
Joe Gangi	Guisepppe Gangi & Daniela Dona as trustees for the Gangi Superannuation Fund	200,000
Joe Gangi	OR Gangi Services Pty Ltd	200,000



Jason Ashton	JMAS Pty Ltd	2,000,000
Garry White	Bucwit Pty Ltd	500,000

**Issue date**

13/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Loan under the Company's Executive and Director Share Option Plan (ESOP)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.600000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Loan under the Company's Executive and Director Share Option Plan (ESOP)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.650000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

2,800,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Loan under the Company's Executive and Director Share Option Plan (ESOP)



**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	120,661,123

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
5GNAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
5GNAD : PERFORMANCE RIGHTS	8,000,000