

13 September 2021

ASX Market Announcements Office
ASX Limited
Level 4, North Tower
Rialto Building
525 Collins Street
Melbourne VIC 3000

Attention: Ms Melissa Kostopoulos

Dear Melissa

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT - ISSUE OF SHARES

Cann Group Limited (ASX:CAN) (**CAN**) provides notice that 2,749,946 fully paid ordinary shares (**Shares**) were issued on 13 September 2021 in relation to a component of the purchase price payable for the acquisition of the Satipharm group of companies as announced by CAN on 15 February 2021.

CAN gives notice that:

- (a) the Shares were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, CAN has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to CAN; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

Yours faithfully

Geraldine Farrell
Company Secretary
Cann Group Limited