

ViaGold Rare Earth Resources Holdings Limited
(ARBN 070 352 500)
Announcement to
Australian Stock Exchange Limited (“ASX”)
(ACN 008 624 691)

13 September 2021

To: Australian Securities Exchange Limited (“ASX”)
Company Announcements Office
Level 10, 20 Bond Street, Sydney NSW

Results of 2021 Annual General Meeting

“Announcement pursuant to Listing Rule 3.13.2 and Section 251AA of the Corporation Act”

At the Annual General Meeting of the Company held on 13 September 2021, each of the resolutions set out in the Notice of Meeting (as detailed below) was approved unanimously on a show of hands:

1. Adoption of the audited financial statements and the reports of directors and auditor for the period ended 31 March 2021;
2. The re-election of Dr. Longguang Shi as a Director of the Company;
3. The re-election of Ms. Mulei Shi as a Director of the Company;
4. The re-election of Mr. King Choi Leung as a Director of the Company;
5. The appointment of KTC Partners CPA Limited as auditor of the Company (to hold office until the conclusion of the next Annual General Meeting) and that the Directors be authorized to fix its remuneration.

The proxy votes exercisable by all proxies validly appointed were as follows:-

| Resolution | For | Against | Abstain | Discretion |
|------------|------------|---------|---------|------------|
| 1 | 21,600,500 | 0 | 0 | 0 |
| 2 | 21,600,500 | 0 | 0 | 0 |
| 3 | 21,600,500 | 0 | 0 | 0 |
| 4 | 21,600,500 | 0 | 0 | 0 |
| 5 | 21,600,500 | 0 | 0 | 0 |

King Choi Leung
Company Secretary