

# VIRGIN MONEY UK

Virgin Money UK PLC  
(Company)

LEI: 213800ZK9VGCYYR6O495

13 September 2021

## NOTICE TO SECURITYHOLDERS

**£230,000,000 Fixed Rate Resettable Additional Tier 1 Securities**

ISIN: XS1516312409

COMMON CODE: 151631240

**NOTICE IS HEREBY GIVEN** that, having received Regulatory Approval and complied with the Regulatory Preconditions, the Issuer will redeem the Securities in full on 10 November 2021 (the **Redemption Date**) pursuant to Condition 7.2 (*Redemption at the Option of the Issuer*) of the Securities. This redemption is subsequent to the issuance of £300m 2.625% Fixed Rate Reset Callable Subordinated Tier 2 Capital Notes by the Company in May 2021, as a normal part of the Group's capital management.

As specified in the terms and conditions of the Securities, the Securities will be redeemed at their principal amount together with interest accrued and unpaid to (but excluding) the Redemption Date.

Following redemption of the Securities, (i) the Securities will be cancelled and no further interest payments will be made, (ii) request will be made to the Euro MTF market of the Luxembourg Stock Exchange for the listing and admission to trading of the Securities on the Euro MTF market of the Luxembourg Stock Exchange to be cancelled and (iii) request will be made to the International Securities Market of the London Stock Exchange ("**ISM**") for the listing and admission to trading of the Securities on the ISM to be cancelled.

Unless otherwise defined in this notice, all terms used in this notice are as defined in the terms and conditions of the Securities.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

## Enquiries

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Virgin Money UK PLC is registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at Jubilee House, Gosforth, Newcastle-upon-Tyne, NE3 4PL.