

Announcement Summary

Entity name AURA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday September 14, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AEEAY	OPTION EXPIRING 31-AUG-2021 EX \$0.286	1,003,206	Expiry of option or other convertible security without exercise or conversion	31/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AURA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 115927681

1.3 ASX issuer code AEE

1.4 The announcement is

C New announcement

1.5 Date of this announcement

14/9/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AEEAY : OPTION EXPIRING 31-AUG-2021 EX \$0.286

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,003,206

31/8/2021

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEE : ORDINARY FULLY PAID	396,603,212

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AEEAAD : OPTION EXPIRING 31-MAR-2023 EX \$0.104	5,977,563
AEEAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692
AEEAAA : OPTION EXPIRING 30-JUN-2024 EX \$0.052	21,153,845
AEEAAB : OPTION EXPIRING 30-JUN-2024 EX \$0.052	5,769,230
AEEAY : OPTION EXPIRING 31-AUG-2021 EX \$0.286	0
AEEAX : OPTION EXPIRING 18-NOV-2022 EX \$0.09802	1,538,462

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.