

# **Announcement Summary**

# **Entity name**

MEMPHASYS LIMITED.

### Date of this announcement

Tuesday September 14, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	3,000,000	13/09/2021

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

MEMPHASYS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

33120047556

### 1.3 ASX issuer code

MEM

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

14/9/2021



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

### Please specify

Unquoted option issued as consideration for the Deed of Settlement with Hydrix Limited (ASX: HYD)

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

13/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20210901/pdf/4500zlhwqvlprc.pdf

# Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	13/9/2023

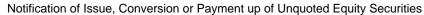
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Purpose of issue reported to ASX in company announcement dated 1 September 2021

ssu		

### Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Settlement of action

Purpose of the issue

Other

### **Additional Details**

Settlement of action



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

# ASX +security code and description Total number of +securities on issue

MEM: ORDINARY FULLY PAID 760,773,880

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAL : OPTION EXPIRING 31-AUG-2023 EX \$0.088	5,900,000
MEMAA : OPTION EXPIRING 28-SEP-2021 EX 3.32C	31,404,457
MEMAB : OPTION EXPIRING 22-OCT-2021 EX 11.42C	19,255,875
MEMAJ : OPTION EXPIRING 30-JUL-2023 EX \$0.0905	8,424,200
MEMAK : OPTION EXPIRING 30-JUL-2024	3,115,800
New class - code to be confirmed : Options	3,000,000



### Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No