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Fax

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(including cover)

TO

Name: ASX

Number: +61 2 8298 8260

SUBJECT

Kinderhook Partners Change in Holding

MESSAGE

MESSAGE	
Please find attached Kinderhook Partners' notice of change in	
substantial holding regarding ReadCloud (RCL)	

Form604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	ReadOld	oud Limited			
ACN/ARSN	136 81	5 891			
1. Details of substantial holder(1	n				
•	•				
Name	Kinderh	nook 2, L.P.			
ACN/ARSN (if applicable)	N/A				
Therewas a change in the interests o substantial holder on	of the	<u>20 /9 /21</u>			
Theprevious notice was given to the	companyon	26 /11 /20			
Theprevious notice was dated		26 /11 /20			

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantifiolder or an associate (2) had a relevant interest (3) inwhen last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present noti	ce
	Person's votes	Voting power (5)	Person's vote	Votingpower (5)
Ordinary Shares	9,889,488	8.46%	8,808,991	7.41%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate intiring securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration givenin relation tochange (7)	Class and number of securities affected	Person's votes affected
	See Attachment A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder invoting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kinderhook 2 L.P.	Citicorp Nominee PTY Limited	Kinderhook 2, L.P.	Power to dispose of securities	8,808,991	7.41%
Stephen Clearman	Citicorp Nominee PTY Limited	Kinderhook 2, L.P.	Relevant Interest under section 608 (3) (a)	8,808,991	7.41%

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association wif (9) the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this formare as follows:

Name	Address
Kinderhook 2, L.P.	2 Executive Drive Fort Lee, NJ 07024 USA
Citicorp Nominees PTY Limited	GPO Box 764G Melbourne, VIC 3001 Australia

signature		
print name	Brent Reale	Capacity Analyst
sign here	Buent Reale	Date 20/9/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related opporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of agroup of persons are exertify similar, they may be referred to
- (2)See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001. (3)
- (4)The voting shares of a company constitute one dassunless divided into separate dasses.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. (5)
- (6)
 - any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection (\$774B) lies, a copy of any document setting out the terms of any relevant agreement, and astatement by the person giving full and accurate details of any mad, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the volnowpersor of isposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7)Details of the consideration must include any and all benefits, money and other, that any person from whoma relevant insterwas accourred has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happing or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if the paid or behalf of the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises becausanopotion) write "unknown".
- (9)Give details, if appropriate, of the present association and any change in that association since the last substantial hyldibtice.

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Attachment A - 3. Changes in relevant interests

Holder of	Date	Class of		Number	Number of	Price per Share	Total Amount	Accumulated
Relevant Interest	DD/MM/YY	Security	Nature of Change	Securities	Votes Affected	(\$A), Cash	(\$A), Cash	Shareholding
Kinderhook 2, L.P.	22/06/21	Ord.	Sale	73,000	73,000	0.36	26,280	9,816,488
Kinderhook 2, L.P.	23/06/21	Ord.	Sale	263,131	263,131	0.36	94,727	9,553,357
Kinderhook 2, L.P.	24/06/21	Ord.	Sale	6,400	6,400	0.36	2,304	9,546,957
Kinderhook 2, L.P.	28/06/21	Ord.	Sale	138,366	138,366	0.36	49,812	9,408,591
Kinderhook 2, L.P.	06/07/21	Ord.	Sale	9,191	9,191	0.36	3,309	9,399,400
Kinderhook 2, L.P.	30/07/21	Ord.	Sale	47,718	47,718	0.32	15,270	9,351,682
Kinderhook 2, L.P.	02/08/21	Ord.	Sale	127,960	127,960	0.30	38,388	9,223,722
Kinderhook 2, L.P.	04/08/21	Ord.	Sale	156,068	156,068	0.29	45,260	9,067,654
Kinderhook 2, L.P.	05/08/21	Ord.	Sale	23,204	23,204	0.29	6,729	9,044,450
Kinderhook 2, L.P.	17/09/21	Ord.	Sale	235,366	235,366	0.27	63,549	8,809,084
Kinderhook 2, L.P.	20/09/21	Ord.	Sale	93	93	0.27	25	8,808,991