

Appendix 3Y

Change of Director's Interest Notice

Name of entity	Incannex Healthcare Limited
ACN	93 096 635 246

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter WIDDOWS
Date of last notice	30 June 2021

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	The Peter Widdows Superannuation Fund (beneficiary)
Date of change	21 September 2021
No. and class of securities held prior to change	DIRECT <ul style="list-style-type: none"> 15,315,790 IHL ordinary shares 657,895 unlisted \$0.08 Options expiry 30-Sep-21 INDIRECT <ul style="list-style-type: none"> 600,000 IHL ordinary shares
Number and class of securities acquired	657,895 unlisted \$0.08 Options expiry 30-Sep-21 (Direct) converted to Shares.
Number and class of securities disposed	Nil
Value/Consideration	\$ 52,631.60
No. of securities held after change	DIRECT <ul style="list-style-type: none"> 15,973,685 IHL ordinary shares INDIRECT <ul style="list-style-type: none"> 600,000 IHL ordinary shares
Nature of change	Conversion of options to shares

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

Appendix 3Y

Change of Director's Interest Notice

Name of entity	Incannex Healthcare Limited
ACN	93 096 635 246

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Troy VALENTINE
Date of last notice	30 June 2020

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest	See notes below
Date of change	21 September 2021
No. and class of securities held prior to change	<ul style="list-style-type: none"> 26,734,248 IHL ordinary shares 7,116,950 unlisted \$0.08 Options expiry 30-Sep-21
Number and class of securities acquired	7,116,950 unlisted \$0.08 Options Converted to Shares
Number and class of securities disposed	Nil
Value/Consideration	\$ 569,356.00
No. of securities held after change	<ul style="list-style-type: none"> 33,851,198 IHL ordinary shares
Nature of change	Conversion of Options to IHL Shares

Part 2 – Change of director's interests in contracts

Not Applicable

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

Notes – Direct & Indirect Interests

(a) Description of entities/relationships:

Troy Valentine is:

- A beneficiary of the GFCR Investments Trust, the FT Family Trust, and the Troy R Valentine Superfund;
- A director of Tranaj Nominees Pty Ltd, Valplan Pty Ltd, Alignment Capital Pty Ltd and Cityside Pty Ltd
- 100% shareholder in Cityside Pty Ltd (ACN 112 375 354)(“**Cityside**”)
- 50% shareholder in Alignment Capital Pty Ltd (ACN 167 124 754)(“**Alignment**”)

Ekirtson Nominees Pty Ltd (ACN 137 521 825) is trustee for the GFCR Investments Trust (“**Ekirtson**”)

Tranaj Nominees Pty Ltd (ACN 137 521 843) is trustee of the FT Family Trust (“**Tranaj**”)

Valplan Pty Ltd (ACCN 135 269 169) is trustee of the Troy R Valentine Family Superfund (“**Valplan**”)

(b) Table 1 – holdings before changes

	IHL Ordinary Shares	Unlisted \$0.08 30-Sep-21 Options
Troy Valentine	125,000	-
Ekirtson *	2,875,000	-
Tranaj *	3,100,000	7,116,950
Valplan	3,000,000	-
Alignment *	13,194,248	-
Cityside	4,440,000	-
TOTAL	26,734,248	7,116,950

(c) Table 2 – holdings after changes

	IHL Ordinary Shares
Troy Valentine	125,000
Ekirtson *	2,875,000
Tranaj *	10,216,950
Valplan	3,000,000
Alignment *	13,194,248
Cityside	4,440,000
TOTAL	33,851,198

* Mr Valentine is not the sole beneficiary of these entities.