Form 605

Corporations Law Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme	OPTHEA LIMITED		
ACN/ARSN	006 340 567		
1. Details of substantial holder (1)			
Name	UBS Group AG and its re	ated bodies corporate	
ACN/ARSN (if applicable):	-	-	
The holder ceased to be a substantial shareholder on		21 September 2021	
The previous notice was given to the	company on	21 September 2021	
The previous notice was dated		17 September 2021	

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see A	ppendix A.				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
N/A	N/A

SIGNATURE

Print Name: Andrew Costley Capacity: Authorised signatory

Sign Here: Date: 23 September 2021

Print Name: Joanne Chan Capacity: Authorised signatory

Sign Here: Date: 23 September 2021

Contact details for this notice:

Andrew Costley Group Compliance, Regulatory & Governance (T) + 852 3712 3707

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					OPT - Appendix A
Date of	Person whose relevant interest	Nature of Change	Consideration given in	Number of	Class
change	changed		relation to change	securities	
20-Sep-21	UBS Securities Australia Ltd	Sell	830	(651)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	238	(187)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	53,835	41,993	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	27,229	(21,113)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	30,707	23,902	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	6,375	5,000	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	33,177	25,930	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	2,967	(2,309)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	23,394	(18,377)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	20,472	15,949	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	14,813	(11,515)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	1,663	(1,296)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	1,575	1,236	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Buy	10,275	7,999	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	5,783	(4,498)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	647	(505)	Ordinary
20-Sep-21	UBS Securities Australia Ltd	Sell	10,570	(8,248)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	53	(43)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	66,802	(54,025)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	50,599	41,074	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	6,250	5,000	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	62,667	(50,579)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	74,827	60,437	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	16,298	(13,152)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	75,096	60,600	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	26,007	(21,009)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	2,851	(2,304)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Buy	9,169	7,384	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	14,335	(11,596)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	334	(270)	Ordinary
21-Sep-21	UBS Securities Australia Ltd	Sell	704,353	(565,745)	Ordinary
21-Sep-21	UBS AG, London Branch	Sell	1,001	(784)	ADR