

Market Announcement

27 September 2021

Touch Ventures Limited (ASX: TVL) – Admission and Quotation

Description

Touch Ventures Limited ('TVL') was admitted to the Official List of ASX on Monday, 27 September 2021.

The securities of TVL will commence quotation at 11:00 AM AEST on Wednesday, 29 September 2021.

TVL raised \$100,000,000 pursuant to the offer under its prospectus dated 6 September 2021 by the issue of 250,000,000 shares at an issue price of \$0.40 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 713,369,868
ASX code	Fully paid ordinary shares: TVL
Time	11:00 AM AEST
Date	Wednesday, 29 September 2021
ASX trade abbreviation	Fully paid ordinary shares: TOUCHVENTR
ISIN	Fully paid ordinary shares: AU0000175424
Registered office	Touch Ventures Limited Address: Gateway Tower, Level 36, 1 Macquarie Place, Sydney NSW 2000 Phone: (03) 9321 9834 Email: Alyn.Tai@holdingredlich.com
Company secretary	Ms Alyn Tai
Share Registry	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: (02) 8280 7100 Email: registrars@linkmarketservices.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 7.11 of the Prospectus
Activities	Listed Investment Company
Lead manager	Bell Potter Securities Limited
Underwriter	Bell Potter Securities Limited
ASX restricted securities	NA



Other securities not quoted

22,400,000 unquoted options exercisable at various prices expiring on various dates

7,000,000 unquoted performance rights with a nil exercise price expiring on or before 31 December 2025

Need more information?

For further information, please refer to TVL's Prospectus.

Need more information?

For further information, please call the Touch Ventures Offer Information Line from 9:00 am to 5:00 pm (Melbourne time) Monday to Friday (excluding public holidays) within Australia 1800 426 150 or outside Australia +61 1800 426 150

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Senior Adviser, Listings Admissions (Sydney)