

Announcement Summary

Entity name

AUSTCO HEALTHCARE LIMITED

Date of this announcement

Wednesday September 29, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AHCAG : OPTION EXPIRING 24-SEP-2025 EX 21.5C	2,638,000	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTCO HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

67108208760

1.3 ASX issuer code

AHC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/9/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

AHCAG: OPTION EXPIRING 24-SEP-2025 EX

21.5C

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

28/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

 Name of KMP
 Name of registered holder
 Number of +securities

 Brendan Maher
 1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://austcohealthcare.com/corporate-governance/employee-share-option-plan-rules/

Options Details

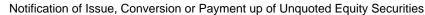
+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.21500000 24/9/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AHC Ordinary Shares





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://austcohealthcare.com/corporate-governance/employee-share-option-plan-rules/

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,638,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AHC : ORDINARY FULLY PAID	284,188,951

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AHCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,839,754
AHCAE : OPTION EXPIRING 12-FEB-2024 EX 13C	3,665,221
AHCAC : OPTION EXPIRING 18-MAR-2022 EX 10C	1,396,276
AHCAD : OPTION EXPIRING 17-MAR-2023 EX 13C	1,396,276
AHCAF : OPTION EXPIRING 11-SEP-2024 EX 13C	3,911,500
New class - code to be confirmed : AHCAG : OPTION EXPIRING 24-SEP-2025 EX 21.5C	2,638,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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