

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Micro-X Ltd (MX1)

ACN/ARSN 153 273 735

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

27/09/2021

The previous notice was given to the company on

2/08/2021

The previous notice was dated

29/07/2021**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	41,062,795	8.93%	35,943,205	7.82%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	4,279,510 ORDINARY	4,279,510
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	31,663,695 ORDINARY	31,663,695

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **29/09/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/07/2021	Regal Funds Management	Sell	49196.50	161300	Ordinary	161300
30/07/2021	Regal Funds Management	Sell	10608.51	34221	Ordinary	34221
4/08/2021	Regal Funds Management	Sell	29918.41	96511	Ordinary	96511
5/08/2021	Regal Funds Management	Sell	19757.29	64778	Ordinary	64778
26/08/2021	Regal Funds Management	Sell	34086.15	126245	Ordinary	126245
30/08/2021	Regal Funds Management	Sell	41048.84	144031	Ordinary	144031
31/08/2021	Regal Funds Management	Sell	70989.57	255542	Ordinary	255542
1/09/2021	Regal Funds Management	Sell	8232.80	28887	Ordinary	28887
2/09/2021	Regal Funds Management	Sell	15897.56	56777	Ordinary	56777
3/09/2021	Regal Funds Management	Sell	11769.93	41298	Ordinary	41298
6/09/2021	Regal Funds Management	Sell	92190.85	328549	Ordinary	328549
7/09/2021	Regal Funds Management	Sell	6968.64	24888	Ordinary	24888
8/09/2021	Regal Funds Management	Sell	21600.20	73221	Ordinary	73221
9/09/2021	Regal Funds Management	Sell	18538.43	64684	Ordinary	64684
10/09/2021	Regal Funds Management	Sell	54086.61	185737	Ordinary	185737
13/09/2021	Regal Funds Management	Sell	10906.32	37608	Ordinary	37608
14/09/2021	Regal Funds Management	Sell	76627.14	259753	Ordinary	259753
14/09/2021	Regal Funds Management	Sell	29096.10	99000	Ordinary	99000
14/09/2021	Regal Funds Management	Sell	36825.44	124832	Ordinary	124832
15/09/2021	Regal Funds Management	Sell	22143.44	73910	Ordinary	73910
15/09/2021	Regal Funds Management	Sell	7758.50	26300	Ordinary	26300
15/09/2021	Regal Funds Management	Sell	6663.30	22211	Ordinary	22211

15/09/2021	Regal Funds Management	Sell	311162.17	1054787	Ordinary	1054787
16/09/2021	Regal Funds Management	Sell	24645.82	82098	Ordinary	82098
16/09/2021	Regal Funds Management	Sell	54763.97	179554	Ordinary	179554
17/09/2021	Regal Funds Management	Sell	36293.81	121996	Ordinary	121996
17/09/2021	Regal Funds Management	Sell	30004.75	99783	Ordinary	99783
17/09/2021	Regal Funds Management	Sell	53066.40	176888	Ordinary	176888
20/09/2021	Regal Funds Management	Sell	34209.80	114721	Ordinary	114721
21/09/2021	Regal Funds Management	Sell	54100.66	186554	Ordinary	186554
22/09/2021	Regal Funds Management	Sell	4887.95	16855	Ordinary	16855
23/09/2021	Regal Funds Management	Buy	28724.66	94241	Ordinary	94241
24/09/2021	Regal Funds Management	Sell	8088.28	24887	Ordinary	24887
27/09/2021	Regal Funds Management	Sell	928.53	2857	Ordinary	2857
27/09/2021	Regal Funds Management	Sell	257052.50	822568	Ordinary	822568