

29 September 2021

The Manager
Market Announcements Office
Australian Securities Exchange

Electronic lodgement

ASIC Form 484 - Cancellation of Buy-Back Securities

Waypoint REIT attaches an ASIC Form 484, lodged with ASIC on 13 September 2021, relating to the cancellation of securities under its on-market buy-back.

This form was not lodged with the ASX on 13 September 2021 due to an administrative oversight.

Yours sincerely



Tina Mitas
Company Secretary

Authorised for release by the Company Secretary

Change to company details

Company details

Company name

WAYPOINT REIT LIMITED

Australian Company Number (ACN)

612 986 517

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Tina Marie MITAS

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Tina Marie MITAS

Capacity

Secretary

Signature

Date signed

13-09-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	348950	958783.41	

Earliest Date of cancellation **16-08-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	784673127	141479552.20	0.00

Earliest date of change **16-08-2021**