

ASX Release

30 September 2021

Section 708A Notice and Appendix 2A

This notice is given by engage:BDR Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) It has today issued 495,045,342 fully paid ordinary shares at an issue price of \$0.003 (0.30 cents) per share to professional and sophisticated investors in relation to Placement announced on 27 September 2021.
- (b) the shares referred to in paragraph (a) above were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issues of shares noted above is attached.

ENDS

For and on Behalf of the Board of Directors and for further information, please contact:

Ted Dhanik Executive Chairman engage:BDR Limited

engage:BDR Limited (ASX:EN1 and ENO)
ACN 621 160 585

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