



Announcement Summary

Entity name

AI-MEDIA TECHNOLOGIES LIMITED

Date of this announcement

Thursday September 30, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Restricted Share Units (RSUs)	123,447	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AI-MEDIA TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12122058708

1.3 ASX issuer code

AIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Restricted Share Units (RSUs)

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
John Martin	John Martin	49,150
Alison Loat	Alison Loat	49,150
Jonathan Pearce	Jonathan Pearce	25,147

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to Restricted Share Unit Plan lodged with ASX on 14 September 2020 and available at www.asx.com.au**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A total of 123,447 Restricted Share Units (RSUs) have been issued to John Martin, Alison Loat and Jonathan Pearce in relation to the Company's FY21 LTI Grant (60,705 total RSUs) and FY22 LTI Grant (62,742 total RSUs) LTI grant. I refer to section 6.3.3.2 of the Company's prospectus dated 10 August 2020, and the Company's FY21 Annual Report (available at www.asx.com.au).

The FY21 RSUs (60,705 total RSUs) have been granted and immediately exercised for shares in accordance with their terms of issue.

The FY22 RSUs (62,742 total RSUs) will vest in equal quarterly instalments and will be exercisable for shares on vesting. If not exercised earlier, vested RSUs will be automatically exercised at the end of FY22.

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

123,447

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AIM : ORDINARY FULLY PAID	209,439,498

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : Restricted Share Units (RSUs)	123,447



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13