



Update Summary

Entity name

RIO TINTO LIMITED

Security on which the Distribution will be paid

RIO - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

30/9/2021

Reason for the Update

Update to Appendix 3A.1 released on 28 July 2021 to notify the dividend reinvestment share price (DRP price) and share allocation date (please refer section 4A.13).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RIO TINTO LIMITED

1.2 Registered Number Type

ABN

Registration Number

96004458404

1.3 ASX issuer code

RIO

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 28 July 2021 to notify the dividend reinvestment share price (DRP price) and share allocation date (please refer section 4A.13).

1.4b Date of previous announcement(s) to this update

17/9/2021

1.5 Date of this announcement

30/9/2021

1.6 ASX +Security Code

RIO

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary
 Special

2A.2 The Dividend/distribution:

relates to a period of six months



2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2021

2A.4 +Record Date

13/8/2021

2A.5 Ex Date

12/8/2021

2A.6 Payment Date

23/9/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 7.60060000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the



banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

All dividends will be paid by direct credit. Where a securityholder has nominated an Australian or United Kingdom financial institution account for receipt of payments, payment will be made by direct credit in AUD or GBP as applicable. Payments in GBP will be converted from AUD at the exchange rate applicable 5 business days prior to the dividend payment date and released to the ASX the following day.
Computershare Investor Services Pty Ltd, Rio Tinto Limited's share registry offers a currency election facility (Global Wire Facility) in a range of currencies. Securityholders may elect to receive their dividend in a currency of their choice via the Global Wire Facility. Terms and conditions of the Global Wire Facility can be accessed at: www.investorcentre.com/au

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

Currency	Payment currency equivalent amount per security
GBP - Pound Sterling	GBP 4.01640000

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD/GBP 0.52843
Interim dividend payment currency equivalent amount per security: GBP 2.6919
Special dividend payment currency equivalent amount per security: GBP 1.3245

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released **Estimated or Actual?**
 Actual

17/9/2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 5.09420000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %



3A.4 Ordinary dividend/distribution franked amount per +security AUD 5.09420000	3A.5 Percentage amount of dividend which is unfranked 0.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD 0.00000000	

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time? <input checked="" type="checkbox"/> No	3B.1a Special dividend/distribution estimated amount per +security AUD
3B.1b Special dividend/distribution amount per +security AUD 2.50640000	
3B.2 Is special dividend/distribution franked? <input checked="" type="checkbox"/> Yes	3B.2a Is the special dividend/distribution fully franked? <input checked="" type="checkbox"/> Yes
3B.3 Percentage of special dividend/distribution that is franked 100.0000 %	3B.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3B.4 Special dividend/distribution franked amount per +security AUD 2.50640000	3B.5 Percentage of special dividend/distribution that is unfranked 0.0000 %
3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000	
3B.7 Special dividend/distribution conduit foreign income amount per +security AUD 0.00000000	

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? <input checked="" type="checkbox"/> Do not participate in DRP (i.e. cash payment)	
4A.2 Last date and time for lodgement of election notices to share registry under DRP Thursday September 2, 2021 17:00:00	4A.3 DRP discount rate 0.0000 %
4A.4 Period of calculation of reinvestment price	



Start Date

End Date

4A.5 DRP price calculation methodology

Shares will be purchased on-market on or as soon as practicable after the dividend payment date. It may be necessary to carry out several market transactions to acquire the number of shares required and the DRP price will be the average of the deal prices of those transactions and will be announced to the market.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

4A.8 Will DRP +securities be a new issue?

No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://www.riotinto.com/invest/shareholder-information/dividends> under Rio Tinto Limited tab.

4A.13 Further information about the DRP

DRP price AUD 98.895441
DRP shares will be allocated on 5 October 2021

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary