

Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Date of this announcement

Friday October 01, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.66 expiring 31/12/2023	500,000	01/10/2021
New class - code to be confirmed	Unlisted options exercisable at \$0.60 expiring 31/12/2022	100,000	01/10/2021
New class - code to be confirmed	Unlisted options exercisable at \$0.30 expiring 30/06/2022	500,000	01/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

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Placement of options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

N	ΔW	TC	ΔCI	Iri	ties

ASX +security code +Security description

New class - code to be confirmed Unlisted options exercisable at \$0.66 expiring 31/12/2023

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

1/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.66000000 31/12/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DUB

Any other information the entity wishes to provide about the +securities the subject of this notification

In lieu of investor relations services

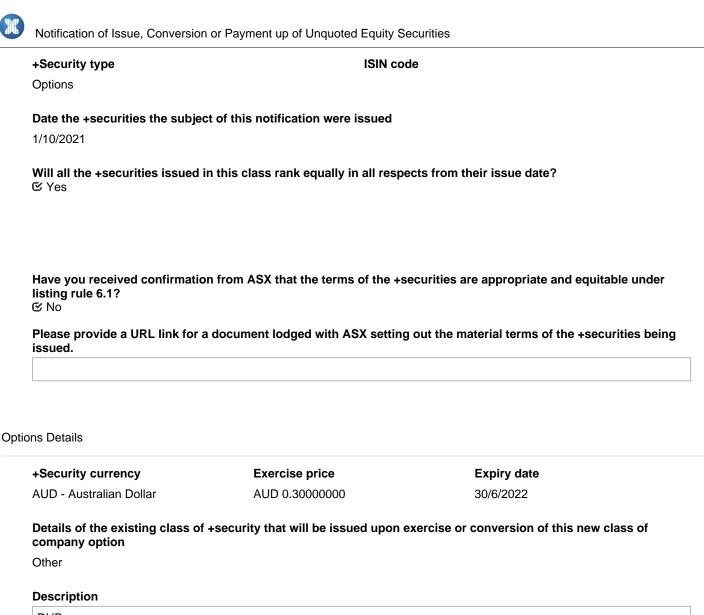


Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B	
N/A	
e details	
Number of +securities	
500,000	
Were the +securities issued for a cash consid	deration?
⊗ No	
Please describe the consideration being prov	rided for the +securities
In lieu of Investor Relations Services	
Purpose of the issue	
To pay for services rendered	
Additional Details	
New +securities	
ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.60 expiring 31/12/2022
+Security type	ISIN code
	19111 9949
Options	
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Options Date the +securities the subject of this notific 1/10/2021	cation were issued
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Date the +securities the subject of this notific 1/10/2021	cation were issued nk equally in all respects from their issue date?
Date the +securities the subject of this notific 1/10/2021 Will all the +securities issued in this class ran	
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Date the +securities the subject of this notific 1/10/2021 Will all the +securities issued in this class ran ✓ Yes	



Options Details

	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.60000000	31/12/2022
Details of the existing class of company option	+security that will be issued upon e	exercise or conversion of this new class of
Other		
Description		
DUB		
_		
_	·	urities the subject of this notification
In lieu of Investor Relations Ser	vices	
		circumstances in which you are notifying the securities has not been previously announced
N/A		
details		
Number of +securities		
100,000		
Were the +securities issued for	or a cash consideration?	
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Were the +securities issued for No Please describe the considera In lieu of Investor Relations Ser Purpose of the issue To pay for services rendered Additional Details	ntion being provided for the +securit	ty description



DUB

Any other information the entity wishes to provide about the +securities the subject of this notification

In lieu of Investor Relations Services

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Number of +securities

500,000

Were the +securities issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

In lieu of Investor Relations Services

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

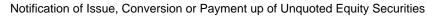
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	323,810,841

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAJ : OPTION EXPIRING 30-NOV-2023 EX 20C	3,000,000
NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	15,045,835
NOVAO : OPTION EXPIRING 22-DEC-2023 EX \$0.275	3,600,000
NOVAP : OPTION EXPIRING 14-OCT-2023 EX \$0.30	2,000,000
NOVAN : OPTION EXPIRING 30-NOV-2024 EX \$0.27	2,500,000
NOVAK : OPTION EXPIRING 30-OCT-2022 EX 25C	2,577,500
NOVAM : OPTION EXPIRING 31-DEC-2021 EX 25C	4,900,000
NOVAQ : OPTION EXPIRING 05-MAY-2024 EX \$0.75	100,000
NOVAR: OPTION EXPIRING 08-FEB-2024 EX \$0.30	200,000
NOVAS : OPTION EXPIRING 07-APR-2024 EX \$0.60 NOVAT : OPTION EXPIRING 08-APR-2024 EX \$0.30	100,000 300,000
NOVAU: OPTION EXPIRING 31-MAY-2024 EX \$0.75	400,000
NOVAV : OPTION EXPIRING 26-OCT-2023 EX \$0.30	1,000,000
	.,555,566



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New class - code to be confirmed : Unlisted options exercisable at \$0.66 expiring 31/12/2023	500,000
New class - code to be confirmed : Unlisted options exercisable at \$0.60 expiring 31/12/2022	100,000
New class - code to be confirmed : Unlisted options exercisable at \$0.30 expiring 30/06/2022	500,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,100,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No