

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| |
|---|
| Name of entity Ai-Media Technologies Limited |
| ABN 12 122 058 708 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------|
| Name of Director | John Martin |
| Date of last notice | 14 May 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect and direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | John Martin's indirect interest arises by virtue of having a relevant interest in securities held by Parapet Investments Pty Ltd ATF Martin Super Fund and Wild Rose Pty Ltd ATF Martin Loder Family Trust under section 608(1) of the Corporations Act 2001 (Cth). |
| Date of change | 30 September 2021 |
| No. of securities held prior to change | <u>Indirect</u> 1,276,669 ordinary shares <u>Direct</u> Nil |
| Class | Fully paid ordinary shares and Restricted Share Units (RSUs) |
| Number acquired | 20,235 fully paid ordinary shares 28,915 RSUs |
| Number disposed | Nil |

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

| | |
|--|---|
| <p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p> | <p>20,235 fully paid ordinary shares were acquired as a result of the issue and immediate exercise of 20,235 RSUs in connection with the Director's equity-based remuneration for FY2021. The RSUs were issued in lieu of \$25,000 of cash fees at an effective issue price of \$1.23 per RSU.</p> <p>28,915 RSUs were acquired in connection with the Director's equity-based remuneration for FY2022. The RSUs were issued in lieu of \$25,000 of cash fees at an effective issue price of \$0.8646 per RSU.</p> |
| <p>No. of securities held after change</p> | <p><u>Indirect</u> 1,276,669 ordinary shares <u>Direct</u> 20,235 ordinary shares 28,915 Restricted Share Units</p> |
| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>Acquisition of 20,235 RSUs and immediate exercise for 20,235 ordinary shares in connection with the Director's FY2021 equity-based remuneration.</p> <p>Acquisition of 28,915 RSUs in connection with the Director's FY2022 equity-based remuneration. The RSUs vest in equal, quarterly instalments and are exercisable on vesting.</p> <p>Refer to the Company's prospectus dated 10 August 2020 and the FY2021 Annual Report for further details (available at www.asx.com.au).</p> |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|------------|
| <p>Detail of contract</p> | <p>N/A</p> |
| <p>Nature of interest</p> | <p>N/A</p> |
| <p>Name of registered holder (if issued securities)</p> | <p>N/A</p> |
| <p>Date of change</p> | <p>N/A</p> |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|-----|
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

+ See chapter 19 for defined terms.