



Announcement Summary

Entity name

BILL IDENTITY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 04, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BID	ORDINARY FULLY PAID	184,615	01/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BILL IDENTITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94131445335

1.3 ASX issuer code

BID

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Oct-2021 16:50	New - Proposed issue of securities - BID	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

BID : ORDINARY FULLY PAID

1/10/2021

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

184,615

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Undertakings made to the Company pursuant to a Separation Agreement entered into by the Company and Rodney Frye

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

60,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BID : ORDINARY FULLY PAID	163,128,314

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BIDAC : PERFORMANCE RIGHTS	753,796
BIDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,136,219
BIDAT : OPTION EXPIRING 14-OCT-2023 EX \$0.85	596,863
BIDAU : OPTION EXPIRING 07-FEB-2024 EX \$1.70	204,507
BIDAV : OPTION EXPIRING 06-OCT-2024 EX \$1.64	2,100,000
BIDAW : OPTION EXPIRING 29-SEP-2024 EX \$1.55	650,000
BIDAS : OPTION EXPIRING 29-JAN-2023 EX \$1.93	300,000
BIDAX : RESTRICTED STOCK UNITS CLASS D	256,746
BIDAB : OPTION EXPIRING 08-DEC-2024 EX \$1.74	975,000
BIDAD : OPTION EXPIRING 01-SEP-2024 EX \$1.46	225,000
BIDAR : OPTION EXPIRING 17-AUG-2024 EX \$1.26	2,300,000