



Incannex Healthcare Limited
ABN 93 093 635 246
Level 39, Rialto South Tower
525 Collins Street
Melbourne VIC 3000

04 Oct 2021

Cleansing Notice

Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

Incannex Healthcare Limited ("Company" or "IHL") has issued 32,427,116 fully paid ordinary shares on 21 September 2021 in the capital of the Company being issued from the exercise of unlisted options.

This notice is given under section 708A(5)(e) of the Act.

IHL hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- i. The Company has made an issue of
 - a. 11,427,616 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act), as conversion of the \$0.08 Options; and
 - b. 20,990,500 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act), as conversion of the \$0.20 Options;
- ii. This notice is being given under section 708A(5)(e) of the Corporations Act;
- iii. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
 1. As at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, contact:

Madhukar Bhalla
Company Secretary
T: +61 (0) 417 935 552
E: madhu@incannex.com.au