

4 October 2021

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street,
Sydney NSW 2000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

FOS Capital Limited (**Company**) gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to Appendix 3B lodged on 30 September 2021 by the Company for issues of 1,306,319 fully paid ordinary shares as a part of consideration for the acquisition of 100% equity interest in Ecopoint Limited, New Zealand.

The shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no information that is “excluded information” for the purposes of Sections 708A(7) and (8) of the Corporation Act that is required to be disclosed for the purpose of Section 708A(6)(e) of the Corporation Act.

Authorised for lodgement on behalf of the Board by:

Yours faithfully

Hemant Amin
Company Secretary